

Wine
Australia

National Vintage Report 2024



At a glance summary

- The 2024 Australian winegrape crush is estimated to be 1.43 million tonnes, 112,390 tonnes (9 per cent) more than the crush of 1.31 million tonnes in 2023
- The 2024 crush is 18 per cent below the 10-year average of 1.73 million tonnes, and the third vintage in the past 5 years that has been below the long-term average
- The crush of red varieties in 2024 declined by 1 per cent to an estimated 705,489 tonnes. This is 24 per cent below the 10-year average and the smallest crush of red varieties since 2007.
- The crush of white varieties was up by 19 per cent to 721,519 tonnes, but still 10 per cent below its 10-year average of 804,854 tonnes and the second-smallest since 2007.
- The white winegrape share of the crush increased to 51 per cent – the first time since 2014 that the white crush has been higher than the red crush.
- Chardonnay had the largest crush with 332,643 tonnes, and overtook Shiraz to resume the title of top variety by crush size that it last held in 2013.
- Shiraz declined by 14 per cent to 297,868 tonnes, its smallest crush since 2007 and 31 per cent below its 10-year average of 430,903 tonnes.
- South Australia (SA) accounted for the largest share of the national crush tonnes with 49 per cent, declined by 4 per cent and lost 6 percentage points of share to the other states
- All other states increased in crush except WA (down 10 per cent)
- Tasmania crushed an estimated record 16,702 tonnes
- The grape crush value is estimated to be \$1.01 billion, a 2 per cent increase over the previous year.
- The overall average value decreased by 5 per cent from \$642 per tonne to \$613 per tonne.

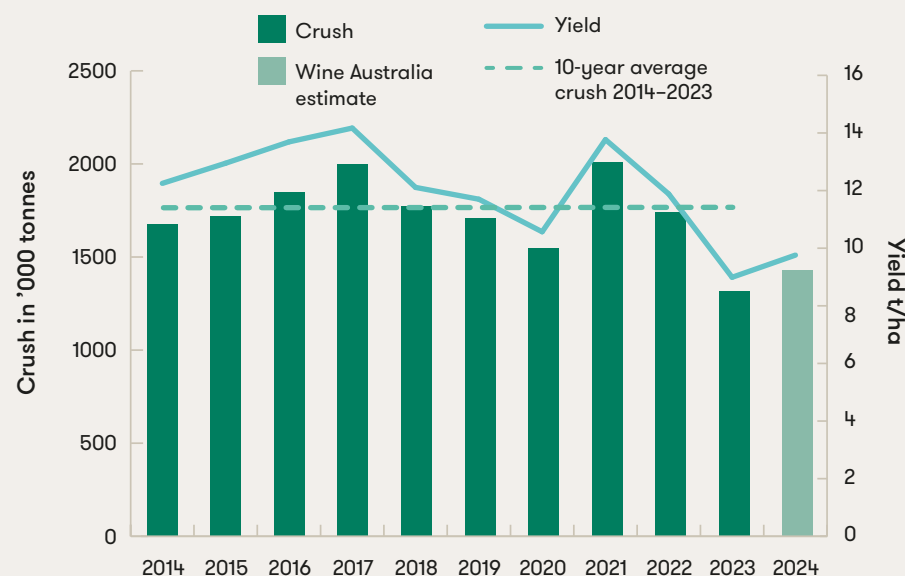
Overview of the 2024 winegrape crush

After 2023 saw the lowest crush in more than 20 years, the 2024 vintage was up by 9 per cent, but was still well below the 10-year average.

The 2024 Australian winegrape crush is estimated¹ to be 1.43 million tonnes, 112,390 tonnes more than the crush of 1.31² million tonnes in 2023, and closely aligned to the drought-affected 2007 vintage (also 1.43 million tonnes).

The 2024 crush is 18 per cent below the 10-year average of 1.73 million tonnes, and the third vintage in the past 5 years that has been below the long-term average (Figure 1). Despite a record crush in 2021, the five-year average (2019–2023) is now 1.66 million tonnes, showing an overall declining trend.

Figure 1: Australian winegrape crush 2014–2024



¹ Based on responses to the National Vintage Survey 2024 and scaled up to account for non-responses

² Department of Agriculture, Fisheries and Forestry, June 2024



Vintage conditions

The below-average sized crush can be attributed to a number of seasonal factors as well as various forms of human intervention driven by economic considerations and market forces.

Major global-scale climate influences on the Australian climate in 2023 were a La Niña at the start of the year, an El Niño and a strong positive Indian Ocean Dipole which were established in early spring, and a positive phase of the Southern Annular Mode towards the end of the year.

The positive Southern Annular Modulation (SAM) caused extensive high-pressure systems, resulting in strong winds.

Australia had its eighth-hottest year on record in 2023, and the warmest winter. By contrast, autumn 2024 was relatively cool; the national mean temperature for autumn was the coolest since 2012.

Rainfall across the whole year was above the 1961–1990 average for most of Australia, but below average for Tasmania, southern Western Australia and parts of southern Victoria, eastern and south-western South Australia. Most of the rain fell later in the year; winter rainfall was below average, and August–October was Australia’s driest three-month period since records began in 1900.

Notable weather events affecting various regions at different times included heavy rainfall and significant flooding, major thunderstorms, hail events, severe winds and heatwaves. Widespread windy conditions affected flowering in many regions,

leading to reduced fruit set and yield potential, while the dry spring weather led to cold nights and the potential for frost damage.

Based on comments provided by respondents to the 2024 National Vintage Survey, different regions experienced a wide range of outcomes, from “complete disasters” to “excellent” vintages, highlighting the variability in conditions and impacts. Many regions experienced low yields due to various factors including frost, poor fruit set, birds and disease. This is the third low-cropping year in a row for some areas. However, despite challenges, some regions including Coonawarra and the Granite Belt reported achieving long-term average or high yields.

Many regions experienced a compressed vintage due to the dry conditions and heat in late summer and early autumn.

Notwithstanding the impact of these seasonal factors, a significant amount of the reduction in overall crush size compared with the 10-year average can be attributed to deliberate decisions made by grapegrowers and wine businesses, driven by low grape prices, significant stock overhangs and reduced global demand for wine despite the very small 2023 vintage. These decisions include reduced purchasing of uncontracted fruit and the imposition of yield caps by wineries, and management of vineyards to reduce crops, harvesting of grapes to the ground, resting of vineyards and vine removals by grapegrowers.

The National Vintage Survey cannot capture how many tonnes were not harvested or produced, as it only collects information from wineries on grapes that are crushed.

Vintage by colour and variety

The overall increase in the crush in 2024 was driven entirely by white varieties, while red varieties declined slightly.

The total crush increased in 2024 by 112,390 tonnes compared with 2023. White varieties³ increased by an estimated⁴ 117,338 tonnes (19 per cent), while reds decreased by 4,948 tonnes (1 per cent).

The crush of red varieties in 2024 is estimated to be 705,489 tonnes. This is the smallest crush of red varieties since 2007, 24 per cent below the 10-year average of 928,133 tonnes and nearly 40 per cent below its peak of 1.2 million tonnes in 2021. The net decrease of 1 per cent was a result of a 7 per cent decline in the red crush from the cool/temperate regions⁵, partly offset by an increase of 3 per cent in the estimated red crush from the warm inland regions⁶ (Figure 2).

The crush of white varieties in 2024 is estimated to be 721,519 tonnes, 19 per cent higher than in 2023 but still 10 per cent below its 10-year average of 804,854 tonnes and the second-smallest since 2007.

The increase in whites came almost entirely from the warm inland regions, which increased by 111,633 tonnes (a 24 per cent increase), while the white crush from other regions increased by 5,705 tonnes (4 per cent). Seasonal impacts, particularly windy conditions at flowering, are thought to have been the main factor reducing crush size for whites in regions such as the Adelaide Hills.

The different results for red and white led to whites increasing their share of the crush from 46 per cent in 2023 to 51 per cent in 2024. It was the first time since 2014 that the white crush was higher than the red crush (Figure 3).

³ Grapes are classified according to their skin colour, even though some red grapes (eg Pinot Noir) may be used in white wine.

⁴ All figures in this section are raised compared with the numbers actually collected in the National Vintage Survey, to account for the non-respondent share, which is calculated to be 12 per cent of the crush in 2024.

⁵ All GLs except the three identified below as warm inland

⁶ The Riverland (South Australia), Murray Darling-Swan Hill (NSW and Victoria) and Riverina (NSW)

Figure 2: Change in crush by colour and location in 2024

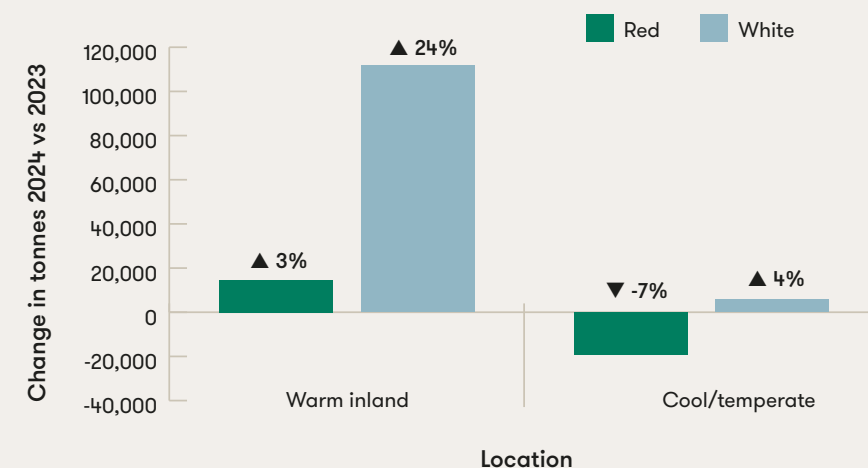
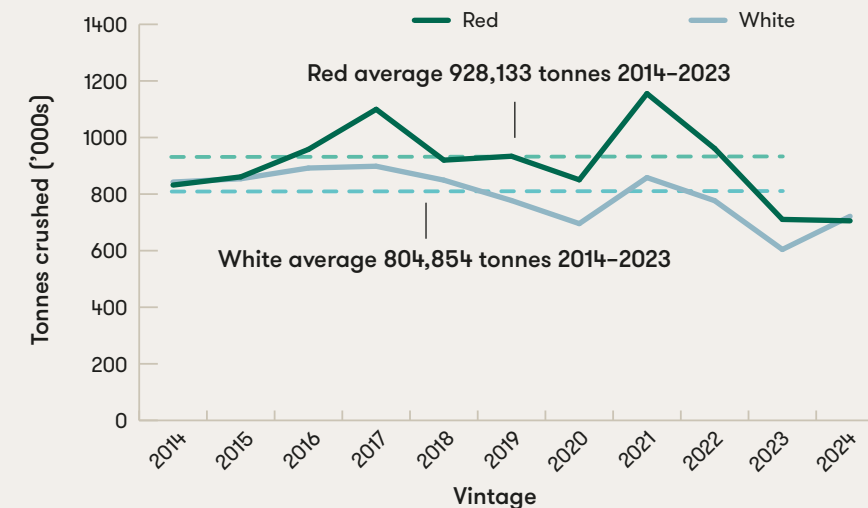


Figure 3: Winegrape crush by colour 2014–2024

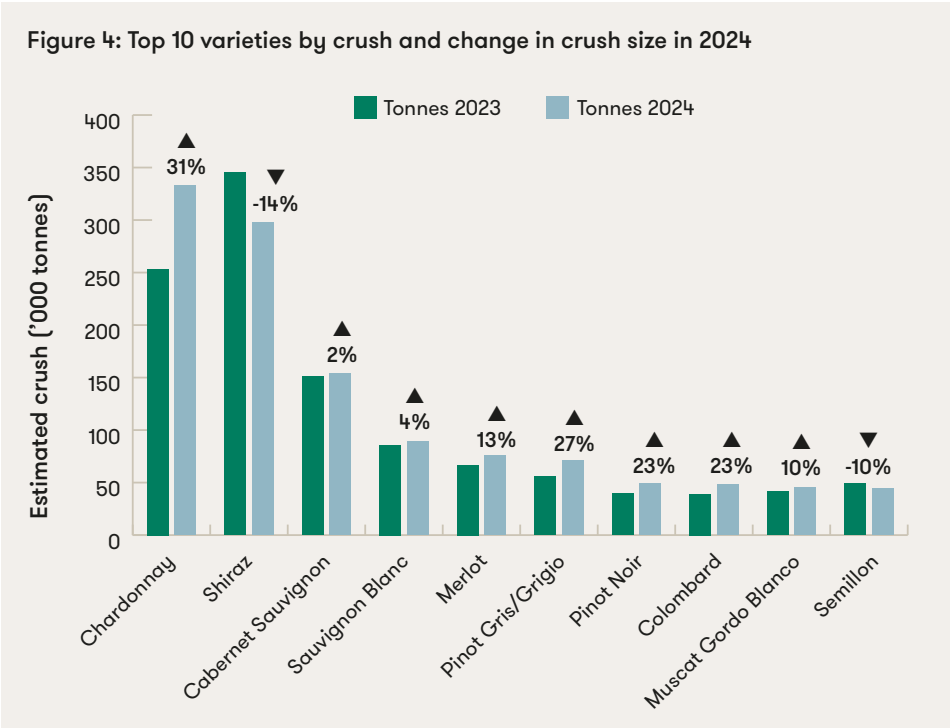


Looking at the top 10 varieties nationally, Chardonnay had the largest crush with 332,643 tonnes, and overtook Shiraz to resume the title of top variety by crush size that it last held in 2013. There were no other changes to the composition and order of the top 10, except that Semillon dropped from ninth to tenth (Figure 4).

Shiraz declined by 14 per cent to 297,868 tonnes, its smallest crush since 2007 and 31 per cent below its 10-year average of 430,903 tonnes.

Chardonnay increased by 31 per cent to 332,643 tonnes, still 8 per cent below its 10-year average of 359,925 tonnes and the third-smallest crush in the past 20 years.

All other varieties in the top 10 increased except for Semillon, which decreased by 10 per cent. Apart from Chardonnay, Pinot Gris/Grigio had the largest increase in percentage terms (up 27 per cent) and Cabernet Sauvignon the smallest (up 2 per cent).



The top 10 white varieties did not change in composition or order, except that Semillon dropped two places, from fourth to sixth, with a decline of 10 per cent in crush. Most varieties showed double-digit growth compared with 2023, except for Sauvignon Blanc (up 4 per cent) and Riesling (up 8 per cent). Gewürztraminer declined by 3 per cent (Figure 5).

This group of 10 made up 96 per cent of the total white crush.

Among the top 10 reds, the only change was that Ruby Cabernet reappeared at number 9 after a 59 per cent increase, causing Sangiovese to drop out despite a 15 per cent increase. The top 10 accounted for 91 per cent of all reds, a smaller share than in 2023 (93 per cent).

Overall, the top 10 reds and top 10 whites accounted for 94 per cent of the total estimated crush in 2024.

Details of all the major varieties can be found in Table 3 on page 15.

Figure 5: Estimated crush of top 10 white varieties and year-on-year change

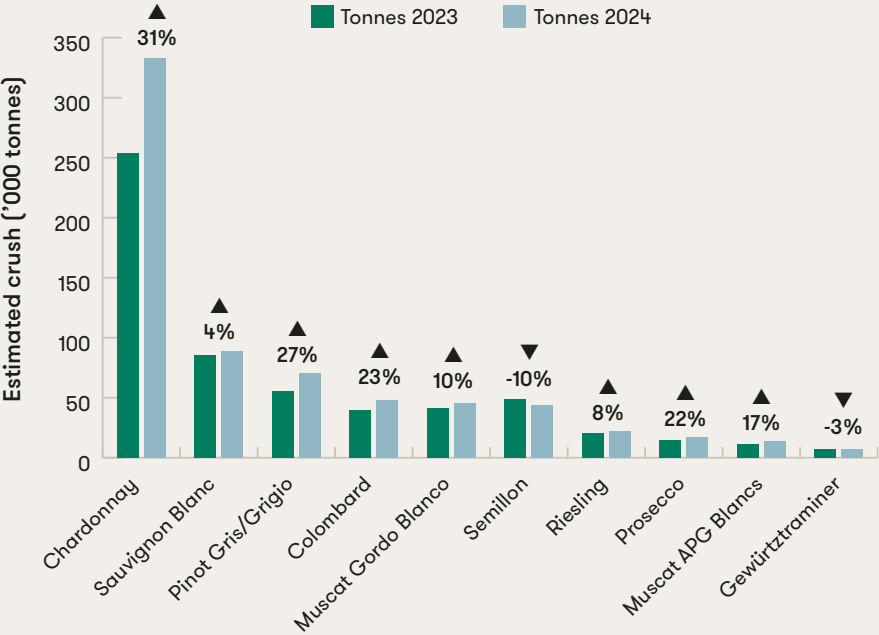
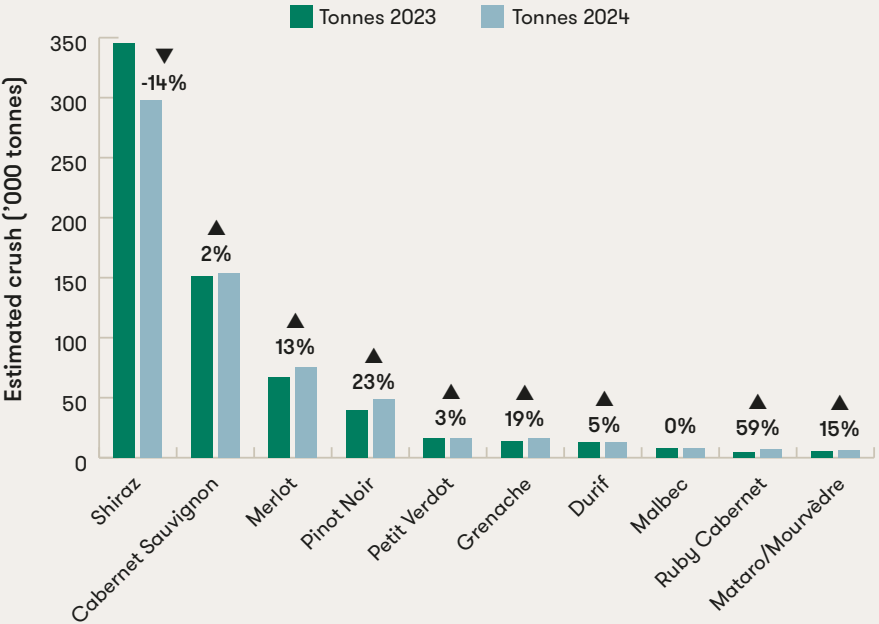


Figure 6: Estimated crush of top 10 red varieties and year-on-year change





Other varieties

In addition, respondents to the survey reported a further 73 red and 58 white varieties, accounting for the remaining 6 per cent (92,653 tonnes). Some of these are individually reported in the national and regional intake summary tables, while others are grouped under 'other red' or 'other white' because of their small volumes and/or small number of reporting wineries. Table 4 on page 16 provides more detail on the minor varieties crushed in Australia, as reported by respondents to the National Vintage Survey 2024. There are 57 varieties listed in table 4, for which total reported crush figures can be provided on request. There are a further 30 red and 22 white varieties reported by at least one winery in 2024 – including some that are not reported by name. These are not listed individually, to protect the confidentiality of the respondents.

Crush by state and region

South Australia (SA) accounted for the largest share of the national crush tonnes, but lost 6 percentage points of share to the other states, particularly Victoria. All states increased in crush size except SA and WA.

The estimated crush from South Australian vineyards in 2024 was 702,344 tonnes, a decrease of 4 per cent compared with 2023 and 19 per cent below its 10-year average. It accounted for 49 per cent of the national crush.

The second-largest state by crush size was New South Wales (NSW) with an estimated 417,965 tonnes. This was up 18 per cent compared the previous year but still 21 per cent below its 10-year average. It accounted for 29 per cent of the national crush compared with 27 per cent in 2023.

The third-largest state by crush size was Victoria. The estimated crush from Victorian vineyards was 248,105 tonnes, up 43 per cent year-on-year but still 13 per cent below its 10-year average.

The largest three states together accounted for 96 per cent of the national crush (Figure 7).

Of the other states, WA was the largest with an estimated 41,113 tonnes, a decrease of 10 per cent year-on-year following a very dry vintage in 2024, but 5 per cent above its 10-year average. Tasmania is estimated to have crushed a record 16,702 tonnes, 42 per cent above the 2023 crush and 57 per cent above its 10-year average of 10,614 tonnes, as a result of improved yields after four low-yielding years, combined with continued new plantings.

The estimated crush from Queensland also increased, up 45 per cent compared with 2023, but from a very small base. Variations in the response rate may have had a particularly large impact on the figures from the smaller states.

Figure 7: Share of national crush by state in 2024

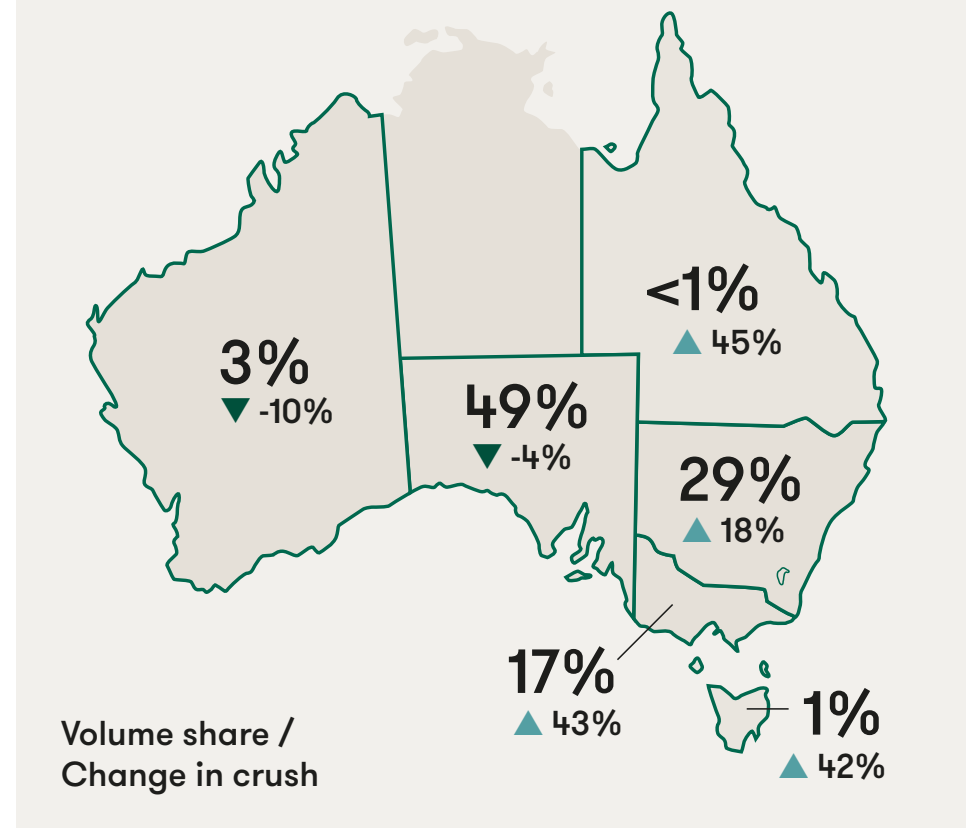
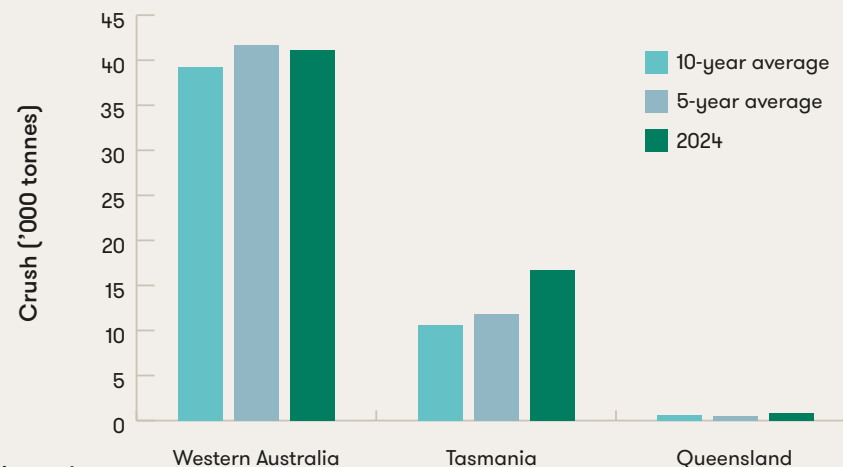


Figure 8: Long-term trends in crush by state (top 3 states)



Note difference in scale

Figure 9: Long-term trends in crush by state (smaller states)



Looking at the crush over time, the three largest states have shown a decreasing trend, with the 5-year average smaller than the 10-year average, and the 2024 crush smaller than both (Figure 8). Conversely, the three smaller states have shown a general trend of increasing size (Figure 9) – although this could be partially attributable to an improvement in response rates over time.

The three large inland regions – Riverina (NSW), Murray Darling – Swan Hill (NSW and Vic) and the Riverland (SA) – together accounted for 72 per cent of the national crush, returning to their 10-year average share after dropping to 68 per cent in 2023. The crush itself for these inland regions combined is estimated to be 1.03 million tonnes, 18 per cent below the 10-year average of 1.25 million tonnes but 14 per cent higher than the previous year's crush of just 898,242 tonnes.

Conversely, the rest of Australia⁷ saw a decrease in estimated tonnes from 416,376 tonnes to 401,307 tonnes (down 4 per cent) – the second-smallest crush in the past 10 years (the smallest was 332,029 tonnes in 2020) and 17 per cent below the 10-year average.

⁷ Referred to as 'cool/temperate regions'

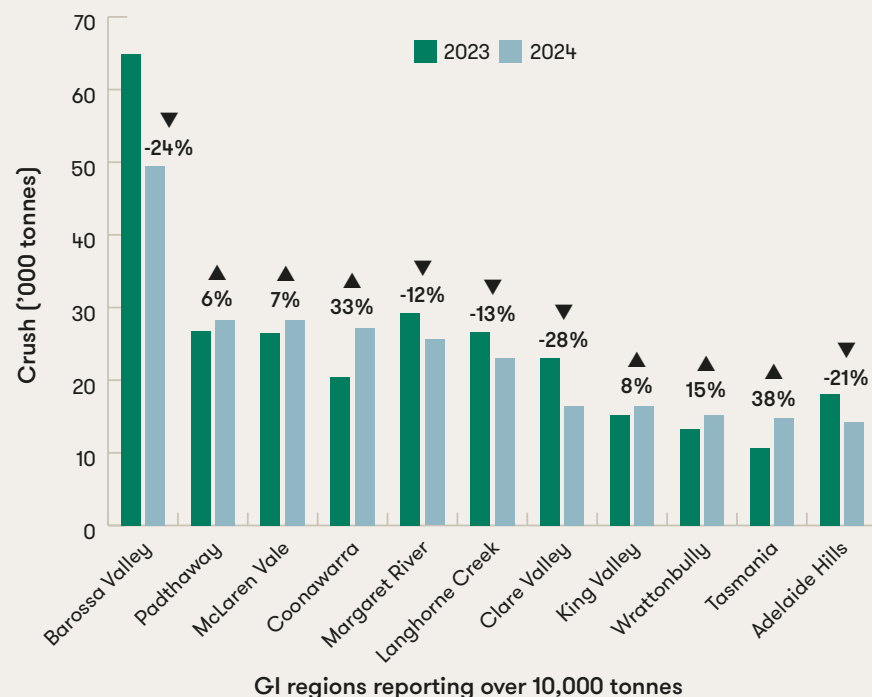
The increase in the inland regions was driven by substantial increases in the crush from Murray Darling – Swan Hill and the Riverina (both of which experienced extremely low vintages in 2023), partly offset by a small decrease in the crush from the Riverland.

Murray Darling – Swan Hill increased by 38 per cent from 205,061 tonnes to 282,338 tonnes, while Riverina increased by 15 per cent from 200,117 tonnes to 230,985 tonnes⁸. Despite the increases, both regions were at least 15 per cent below their 10-year averages.

After recording the lowest crush for 10 years with 410,888 tonnes in 2023, the Riverland saw a further 5 per cent decrease to 391,248 tonnes in 2024 – very similar to the 2013 crush of 396,199 tonnes. Over the past five years (up to 2023), the average crush for the Riverland has been 482,277 tonnes, making this year's crush 19 per cent below the average.

⁸ Figures quoted at the regional level are the collected (reported) figures, not estimated figures (ie not raised by the non-response rate). See the method section for more details.

Figure 10: Crush for largest cool/temperate regions in 2023 vs 2024

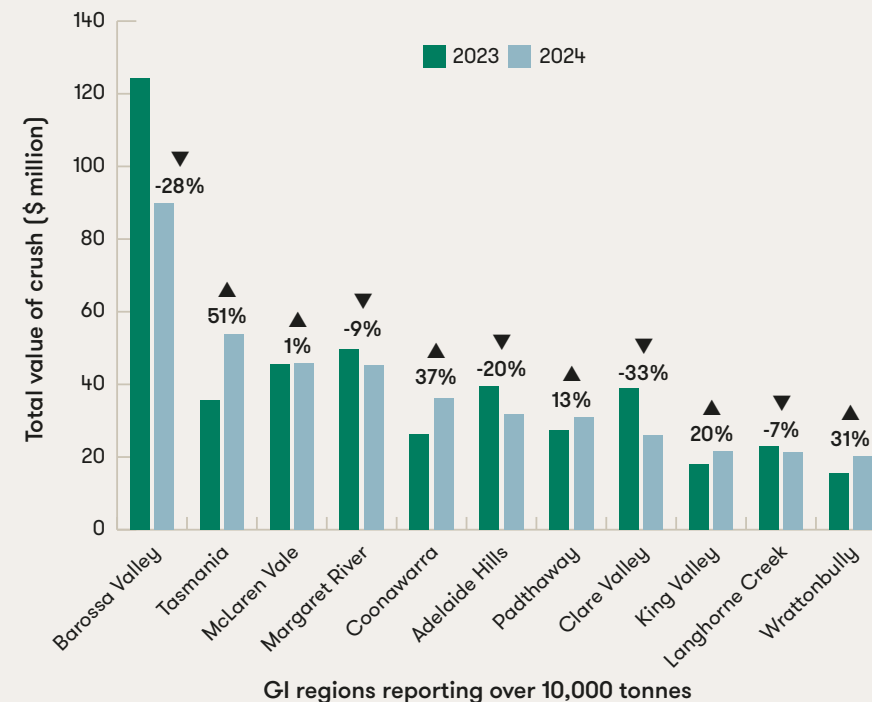


The top 11 regions⁹ outside the three large inland regions are shown in Figure 10. These did not change in composition, but there were some changes in the order, with Padthaway, McLaren Vale, Coonawarra, King Valley, Wrattenbully and Tasmania all moving up, while Margaret River, Langhorne Creek, Clare and Adelaide Hills all moved down. Coonawarra (up 33 per cent) and Tasmania (up 38 per cent¹⁰) had the largest increases in percentage terms, while the Barossa Valley (down 24 per cent) and Adelaide Hills (down 21 per cent) had the largest decreases.

⁹ This group comprises all GI regions (outside the large inland regions) reporting over 10,000 tonnes. Note that Tasmania is classified as a GI region as well as a state.

¹⁰ The collected tonnes for Tasmania increased by 38 per cent, but the estimated tonnes increased by 42 per cent, as a result of the 2024 figures being raised by a higher non-response rate than 2023.

Figure 11: Value of crush for largest cool/temperate regions in 2023 vs 2024



When this same group of regions is ranked by value of the crush instead of tonnes, Tasmania moves into second place, Adelaide Hills moves up to sixth and Padthaway drops to seventh (Figure 11).

Details of the crush by state and region can be found in table 5 on page 17.

Crush value analysis

The estimated value of the crush in 2024 is just over \$1 billion. The value increased by 2 per cent compared with 2023 as a result of the 9 per cent increase in the crush size being partly offset by a decline of 5 per cent in average value.

Red grapes accounted for 56 per cent of the total value, with Shiraz contributing the largest share (23 per cent). Chardonnay was second by value with a 19 per cent share (see Table 3 on page 15).

The value of the crush is determined based on the value of purchased grapes. The winegrape batches reported in the National Vintage Survey are classified as either ‘winery grown’ – i.e. grown by the winery that crushed them, or ‘purchased’ – i.e. bought from an independent third party¹¹.

An analysis of the prices paid for purchased grapes enables an estimation to be made of the value of the grapes at a region–variety level, which in turn can be aggregated to a regional or national level. Winery grown grapes are assigned the same value as purchased grapes of the same region–variety combination.

In 2024, there were 16,718 separate batches of purchased grapes reported in the National Vintage Survey by 436 different respondents, comprising a total of 859,896 tonnes with a value of just over \$527 million.

There were 275 respondents who did not purchase any grapes, making up 39 per cent of respondents, but only accounting for 2 per cent of the crush.

The overall average value of the crush in 2024 was \$613 per tonne – a 5 per cent decrease compared with 2023. This decrease was a result of a decrease in the share of tonnes from cool/temperate regions, which have a higher average value (see Table 1).

¹¹ This could be an independent grapegrower or another winery choosing to sell some grapes from its own vineyards

Table 1: Average value and year-on-year changes for grapes by source and colour

		Average value (\$/tonne)					
		2023	2024	Change in avg. value	Change in tonnes	Share of crush in 2023	Share of crush in 2024
Cool/temperate	Red	1585	1583	0%	-7%	21%	18%
	White	1391	1436	3%	4%	10%	10%
	Total	1523	1531	1%	-3%	31%	28%
Warm inland	Red	304	290	-5%	3%	33%	31%
	White	399	379	-5%	24%	36%	41%
	Total	357	345	-3%	14%	69%	72%
All regions	Total	642	613	-5%	9%	100%	100%

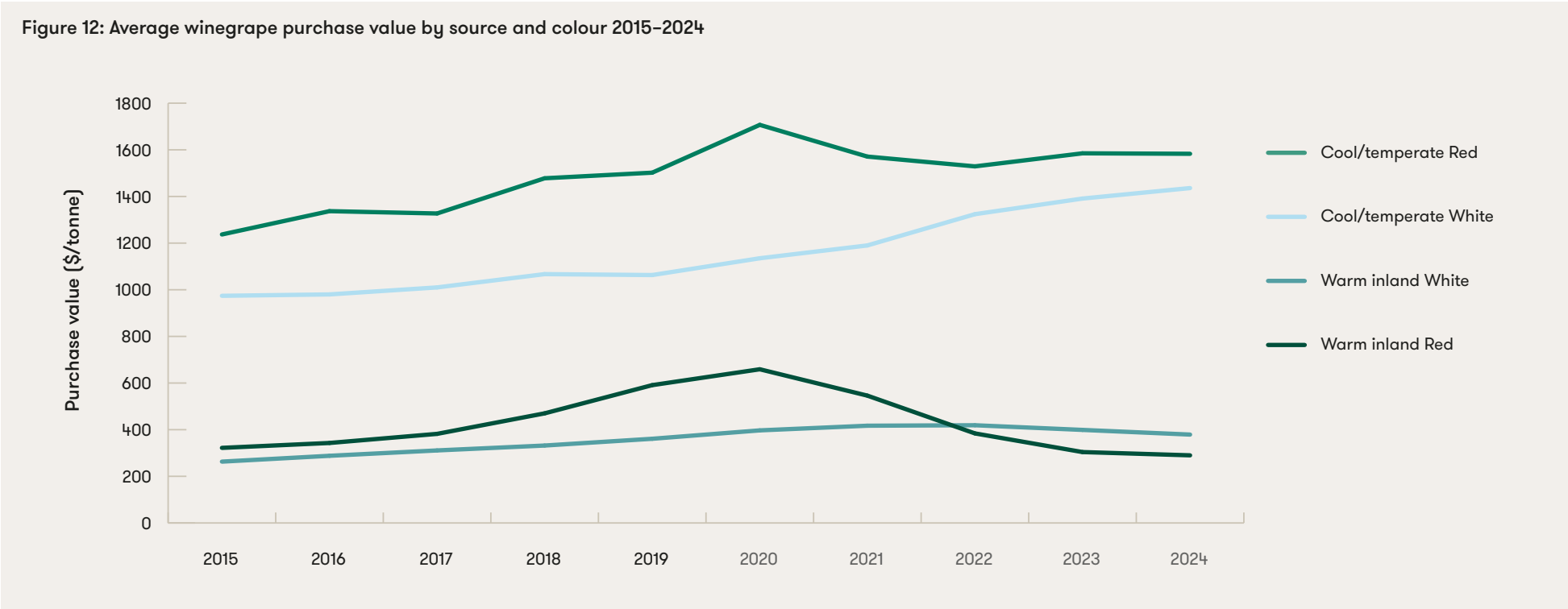
The average value for cool/temperate whites increased by 3 per cent in 2024 and reached a new record of \$1436 per tonne, 48 per cent higher than in 2015, and 30 per cent above its 10-year average. Reds from cool/temperate regions showed no change in average value despite the crush falling by 7 per cent to its smallest size since 2020.

Across the warm inland regions, both reds and whites declined by 5 per cent in average value¹². Despite the decline, the average value for warm inland whites was still 44 per cent higher than in 2015 and 10 per cent above its 10-year average. Warm inland reds fell to 10 per cent below their 2015 value and 33 per cent below their 10-year average (Figure 12). For the third year in a row, the average value for inland whites was higher than for reds.

The top six varieties in the warm inland regions all declined in average value, with the exception of Merlot, which increased by 1 per cent (Table 2).

Table 2: Average value for warm inland major varieties and year-on-year change

Variety	Average value 2023	Average value 2024	Change in average value
Cabernet Sauvignon	268	241	-10%
Merlot	276	279	1%
Shiraz	279	249	-11%
Chardonnay	378	372	-2%
Pinot Gris/Grigio	515	462	-10%
Sauvignon Blanc	536	496	-7%



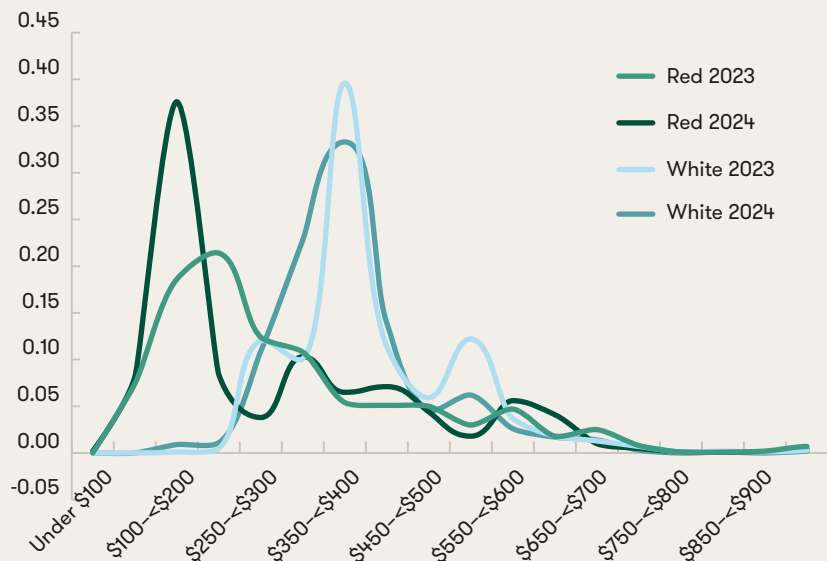
12 The overall change was a 3 per cent reduction because of the increased share of (higher-valued) white varieties in the colour mix.

Price dispersion

The range (dispersion) of prices paid can be determined from an analysis of the batch data. Each individual batch is assigned to a price segment and the amount and share purchased in each segment is calculated.

The main change in price dispersion for the warm inland regions in 2024 was an increase in the percentage of red grapes purchased at <\$200 per tonne (up from 26 per cent to 46 per cent) and a corresponding decrease in the percentage purchased at between \$200–\$300 from 34 per cent to 12 per cent (Figure 13). This means that nearly half of all warm inland grapes were purchased at below \$200 per tonne in 2024.

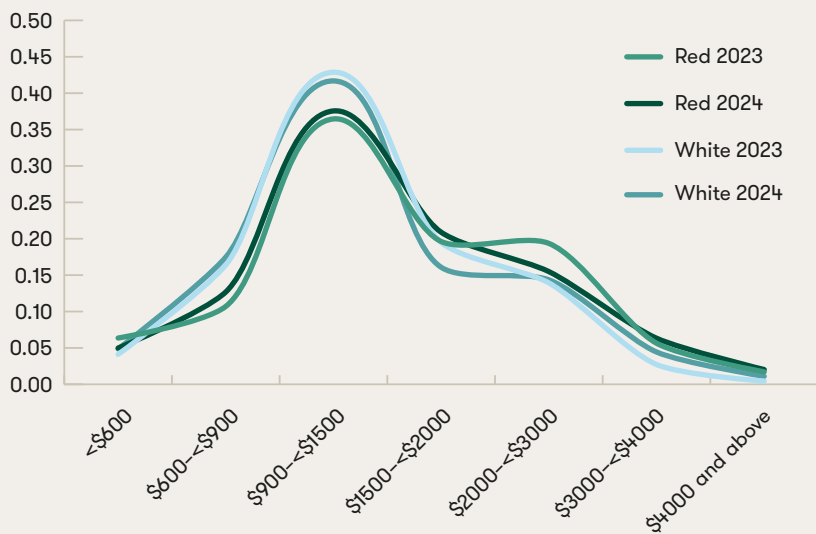
Figure 13: Price dispersion for warm inland red and white purchased grapes 2023 vs 2024



The chart shows clearly the difference in prices paid for red and white varieties, which has reversed since 2021.

There was very little change in the price dispersion for the cool/temperate purchased grapes, except for a slight increase in the share of whites purchased at >\$2000 per tonne and a similar decrease in the share of reds purchased in this segment. The dispersion for reds and whites is very similar, which indicates the convergence in value for reds and whites across these regions in the past two years (Figure 14).

Figure 14: Price dispersion for cool/temperate purchased grapes 2023 vs 2024



Crush by winery size

In 2024, there were 711 respondents to the National Vintage Survey, an increase of 90 respondents (14 per cent) compared with 2023 and eclipsing the previous record of 628 respondents in 2022. There were a further 81 who reported a zero crush for the 2024 vintage, making an overall 40 per cent response rate out of 1962¹³ eligible businesses who received the survey invitation.

Overall, a total of 1,258,485 tonnes were reported to the survey. It is estimated that the tonnes reported accounted for 88 per cent of the total Australian winegrape crush in 2024, compared with 91 per cent in 2023.

The largest 20 wineries¹⁴ all responded to the 2024 survey. Together they accounted for 75 per cent of the estimated crush.

Respondents were classified into size categories based on their crush. There were 20 respondents from the largest size category (>10,000 tonnes), accounting for 3 per cent of respondents and 85 per cent of the reported crush, while there were 453 respondents from the smallest size category (<100 tonnes), accounting for 64 per cent of the responses and 1 per cent of the crush (Figure 15).

The increase in response rate came almost entirely from the smallest size group, which increased by 25 per cent in number. This is believed to be largely attributable to the introduction of an easy online option for reporting crush figures.

Smaller increases in respondent numbers from the 100-500 category and the >10,000 category were offset by a decrease in respondents from the 500-10,000 category (Figure 16). This explains why the share of the estimated crush decreased despite the increase in number of respondents. The average crush per respondent was 1,770 tonnes in 2024, compared with 1,923 tonnes in 2023 and 2,503 tonnes in 2022.

Wine Australia would like to acknowledge and thank the wine businesses that took the time to respond to the survey. The contribution of all wineries is very important to the accuracy of the report in providing a picture of the distribution, value and changes in the crush by variety in Australia.

13 Of the 2027 businesses initially sent a survey, 65 reported that they do not crush grapes or were no longer in business.

14 Based on previous survey responses

Figure 15: Share of reported crush by winery size category

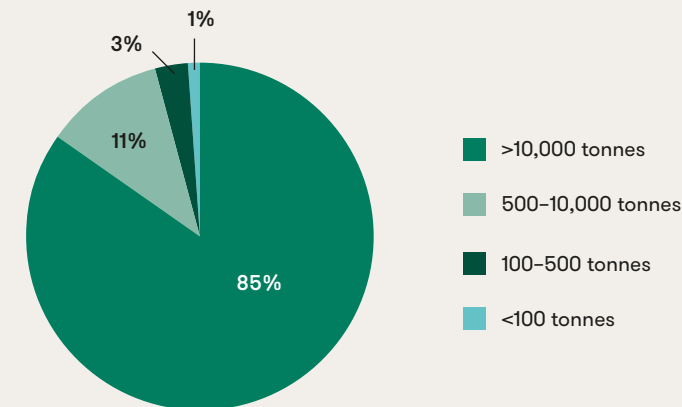


Figure 16: Respondents to the National Vintage Survey by crush size in 2023 and 2024

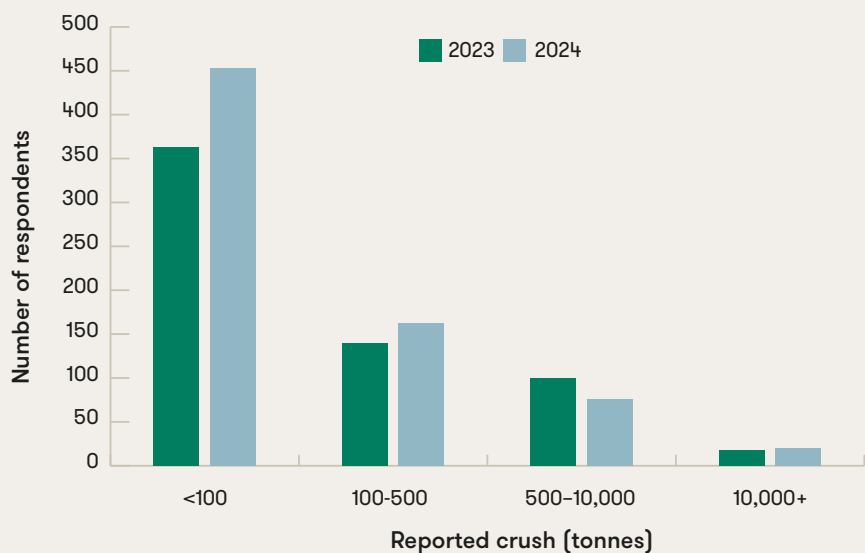


Table 3: Estimated tonnes, share of total crush and value by variety 2024

Varieties	Estimated tonnes	Per cent change in tonnes	Share of national crush	Est total value ALL grapes
Red				
Barbera	416	110%	0%	464,788
Cabernet Franc	769	19%	0%	1,242,249
Cabernet Sauvignon	153,644	-1%	11%	113,870,110
Durif	13,166	2%	1%	5,207,272
Graciano	405	108%	0%	581,496
Grenache	16,209	16%	1%	23,178,158
Lagrein	79	-30%	0%	86,373
Malbec	8,120	-3%	1%	7,708,217
Mataro/Mourvedre	6,516	12%	0%	8,567,658
Merlot	75,560	10%	5%	31,625,563
Montepulciano	1,167	47%	0%	1,085,238
Muscat à Petits Grains Rouges	1,167	-18%	0%	1,053,186
Nebbiolo	342	18%	0%	933,917
Nero d'Avola	930	34%	0%	881,279
Other red	45,130	32%	3%	22,085,064
Petit Verdot	16,566	-0%	1%	4,008,531
Pinot Meunier	717	13%	0%	1,817,191
Pinot Noir	48,814	20%	3%	90,345,854
Ruby Cabernet	7,404	55%	1%	2,242,783
Sangiovese	5,906	12%	0%	6,235,852
Shiraz	297,868	-16%	21%	234,178,798
Tempranillo	3,937	12%	0%	4,755,747
Touriga Nacional	658	39%	0%	682,258
Red Total	705,489	-4%	49%	562,837,582

Varieties	Estimated tonnes	Per cent change in tonnes	Share of national crush	Est total value ALL grapes
White				
Chardonnay	332,643	27%	23%	195,379,885
Chenin blanc	3,204	-13%	0%	2,527,047
Colombard	48,302	20%	3%	14,219,389
Fiano	2,625	85%	0%	2,416,937
Gewürztraminer	6,779	-6%	0%	2,696,516
Grüner Veltliner	261	-19%	0%	456,579
Marsanne	737	7%	0%	716,473
Muscat à Petits Grains Blancs	13,519	13%	1%	4,560,463
Muscat Gordo Blanco	45,701	7%	3%	14,373,100
Other white	12,215	35%	1%	7,436,577
Pinot Gris/Grigio	70,757	23%	5%	52,591,523
Prosecco	17,437	18%	1%	16,453,758
Riesling	22,128	5%	2%	30,440,397
Roussanne	492	59%	0%	385,118
Sauvignon Blanc	89,120	1%	6%	67,807,062
Semillon	44,101	-13%	3%	22,478,131
Verdelho	5,694	14%	0%	3,260,551
Vermentino	1,486	-7%	0%	1,186,572
Viognier	4,317	-9%	0%	3,219,792
White Total	721,519	16%	51%	442,605,871
Grand Total	1,427,008	5%	100%	1,005,443,453

Table 4: Varieties outside the top 10 reds and whites reported in the National Vintage Survey 2024

These varieties were outside the top 10 for each colour but reported individually in the regional summary tables.

Reds	Whites
Barbera	Chenin blanc
Cabernet Franc	Fiano
Graciano	Grüner Veltliner
Lagrein	Marsanne
Montepulciano	Roussanne
Muscat à Petits Grains Rouges	Verdelho
Nebbiolo	Vermentino
Nero d'Avola	Viognier
Pinot Meunier	
Sangiovese	
Tempranillo	
Touriga Nacional	

Varieties grouped as 'other' in regional intake summary reports but which have at least three wineries reporting them in total¹⁴.

Other reds	Other whites
Aglianico	Albarino
Alicante Bouschet	Arinto
Blaufrankisch	Arneis
Carignan	Canada Muscat
Carmenère	Clairette
Chambourcin	Crouchen
Cinsaut	Falanghina
Colorino	Garganega
Counoise	Greco
Dolcetto	Grenache Blanc
Gamay	Grenache Gris
Isabella	Gros Manseng
Lambrusco Maestri	Inzolia
Mencia	Malvasia Istriana
Mondeuse	Moscato Giallo
Muscat Hamburg	Muscadelle
Negroamaro	Orange Muscat
Rubired	Palomino
Sagrantino	Pecorino
Saperavi	Pedro Ximenez
Souzao	Picpoul
Tannat	Pinot blanc
Teroldego	Savagnin
Tinta Amarela	Trebbiano
Tinta Barroca	Verdejo
Tinta Cão	Verdicchio Bianco
Tinta Negra Mole	Verduzzo

14. There are a further 30 red and 22 white varieties reported by at least one winery in 2024 – including some that are not identified by name. These are not identified, to protect the confidentiality of the respondents.

Table 5: Crush by state and region 2024 (collected tonnes)

State and region	Tonnes purchased	Tonnes own grown	Total tonnes	Share winery grown	Share of national crush	# respondents
New South Wales	270,887	97,719	368,606	27%	29%	142
Big Rivers zone other	1,212	-	1,212	0%	0%	2
Canberra District	45	313	358	87%	0%	11
Central Ranges zone other	206	345	551	63%	0%	7
Cowra	562	-	562	0%	0%	4
Gundagai	5,682	45	5,727	1%	0%	11
Hastings River	-	28	28	100%	0%	2
Hilltops	367	57	424	13%	0%	22
Hunter	1,510	2,210	3,720	59%	0%	51
Mudgee	578	1,160	1,739	67%	0%	23
Murray Darling - Swan Hill NSW	49,946	69,067	119,013	58%	9%	18
New England Australia	-	3	3	100%	0%	1
Orange	607	2,425	3,031	80%	0%	32
Perricoota	763	-	763	0%	0%	4
Riverina	209,009	21,976	230,985	10%	18%	18
Shoalhaven Coast	3	27	30	91%	0%	3
South Coast zone other	-	5	5	100%	0%	1
Southern Highlands	4	46	49	93%	0%	3
Tumbarumba	392	13	405	3%	0%	17
Queensland	54	634	688	92%	0%	20
Granite Belt	47	540	587	92%	0%	15
Queensland zone other	-	66	66	100%	0%	2
South Burnett	6	29	35	82%	0%	4
South Australia	425,205	194,195	619,400	31%	49%	278
Adelaide Hills	9,601	4,674	14,275	33%	1%	81
Adelaide Plains	1,560	38	1,598	2%	0%	11
Barossa Valley	28,998	20,453	49,451	41%	4%	94
Barossa zone other	62	633	694	91%	0%	8
Clare Valley	8,226	8,272	16,498	50%	1%	45

Table 5: Crush by state and region 2024 (collected tonnes) (continued)

State and region	Tonnes purchased	Tonnes own grown	Total tonnes	Share winery grown	Share of national crush	# respondents
Coonawarra	6,898	20,245	27,143	75%	2%	36
Currency Creek	2,717	798	3,515	23%	0%	8
Eden Valley	3,267	3,469	6,736	51%	1%	46
Fleurieu zone other	696	-	696	0%	0%	8
Kangaroo Island	-	127	127	100%	0%	4
Langhorne Creek	17,847	5,255	23,102	23%	2%	47
Limestone Coast zone other	2,884	225	3,109	7%	0%	11
Lower Murray zone other	2,405	88	2,493	4%	0%	9
McLaren Vale	17,682	10,560	28,242	37%	2%	98
Mount Benson	836	1,310	2,147	61%	0%	8
Mount Gambier	732	26	758	3%	0%	12
Mount Lofty Ranges zone other	475	28	503	6%	0%	7
Padthaway	22,506	5,776	28,282	20%	2%	17
Riverland	287,075	104,173	391,248	27%	31%	47
Robe	165	2,803	2,969	94%	0%	5
Southern Fleurieu	158	21	179	12%	0%	7
Southern Flinders Ranges	151	1	152	1%	0%	3
The Peninsulas	162	55	217	25%	0%	5
Wrattonbully	10,103	5,166	15,268	34%	1%	20
Tasmania	4,596	10,133	14,729	69%	1%	14
Tasmania	4,596	10,133	14,729	69%	1%	14
Victoria	141,377	77,428	218,805	35%	17%	235
Alpine Valleys	1,837	77	1,913	4%	0%	17
Beechworth	183	296	478	62%	0%	12
Bendigo	970	153	1,123	14%	0%	16
Central Victoria zone other	340	2,201	2,540	87%	0%	4
Geelong	103	1,093	1,196	91%	0%	16
Gippsland	1	371	372	100%	0%	11
Glenrowan	-	834	834	100%	0%	1

Table 5: Crush by state and region 2024 (collected tonnes) (continued)

State and region	Tonnes purchased	Tonnes own grown	Total tonnes	Share winery grown	Share of national crush	# respondents
Goulburn Valley	3,602	2,024	5,626	36%	0%	16
Grampians	479	730	1,208	60%	0%	12
Heathcote	5,116	1,496	6,613	23%	1%	49
Henty	34	261	294	88%	0%	4
King Valley	7,129	9,275	16,404	57%	1%	33
Macedon Ranges	57	262	319	82%	0%	25
Mornington Peninsula	326	1,317	1,643	80%	0%	39
Murray Darling - Swan Hill VIC	114,763	48,561	163,325	30%	13%	34
North East Victoria zone other	496	114	610	19%	0%	5
North West Victoria zone other	59	221	280	79%	0%	3
Port Phillip zone other	-	11	11	100%	0%	2
Pyrenees	138	481	619	78%	0%	17
Rutherglen	395	2,369	2,764	86%	0%	16
Strathbogie Ranges	292	10	302	3%	0%	3
Sunbury	3	100	103	97%	0%	3
Upper Goulburn	942	217	1,160	19%	0%	9
Western Victoria zone other	79	18	97	18%	0%	4
Yarra Valley	4,034	4,936	8,971	55%	1%	46
Western Australia	17,777	18,480	36,257	51%	3%	116
Blackwood Valley	812	83	896	9%	0%	7
Eastern Plains, Inland and North of WA	-	2	2	100%	0%	1
Geographe	967	679	1,646	41%	0%	23
Great Southern	2,297	2,025	4,322	47%	0%	26
Manjimup	10	1	11	12%	0%	2
Margaret River	12,862	12,731	25,593	50%	2%	75
Peel	-	2	2	100%	0%	1
Pemberton	600	1,098	1,698	65%	0%	16
Perth Hills	33	37	70	52%	0%	7
Swan District	196	1,822	2,017	90%	0%	21
Grand Total	859,896	398,589	1,258,485	32%	100%	711

Method

The National Vintage Survey is a single annual crush and price survey conducted by Wine Australia on behalf of the Australian wine sector. This report has been prepared by Wine Australia based on an analysis of survey results.

Wine grapes levy payers (approximately 2,000 businesses) are sent a request for crush data in late April. Wine Tasmania conducts the survey in Tasmania in collaboration with Wine Australia to ensure alignment of results and to minimise survey load on wineries.

Respondents are asked to provide individual transaction data by variety and region for grape purchases and a summary of their own (winery) grown fruit by variety and region. This enables accurate reporting of crush (production) and price dispersion data by variety and GI region as well as at a national and state level.

In 2024, responses were received from 711 businesses¹⁵, including all wineries known to have crushed over 10,000 tonnes. This represented a response rate of 40 per cent of eligible entities that received a survey invitation. The reported (collected) tonnage is estimated to account for 88 per cent of all winegrapes crushed in 2024.

Calculating the national crush estimate

At a national level, the data collected has been scaled up to provide an estimate of the actual crush by variety (including non-collected tonnes).

The actual crush figure for each vintage is taken to be the figure provided by the Department of Agriculture Fisheries and Forestry (DAFF) levies unit, which collects levies based on crush and is the most accurate crush figure available. This figure is updated as levy returns are received and is not finalised until at least 12-18 months after the vintage it refers to. Therefore, Wine Australia prepares an early estimate of the crush for the wine sector based on the survey results.

The crush estimate is based on calculating the ratio of tonnes collected in the survey in the current year to the tonnes collected from the same respondents in

¹⁵ Plus a further 81 that reported crushing zero tonnes in 2024

the previous year¹⁶. This is assumed to be representative of the overall change in crush volume between the two years, although it can be affected by other factors including changes of ownership and business decisions around use of fruit.

This change in crush is applied to the final DAFF figure¹⁷ for the previous vintage to provide an estimate for the current vintage.

2024 estimated crush calculation

Change in crush from respondents who responded in both 2023 and 2024	8.5%
DAFF figure for 2023	1,314,618 tonnes
Calculation: $1,314,618 \times (1 + 0.085) = 1,427,008$	
Wine Australia estimated crush for 2024	1,427,008 tonnes

Reconciliation of crush estimate in 2023

Wine Australia estimate in 2023 survey	1,317,098 tonnes (June 2023)
DAFF figure for 2023	1,314,618 tonnes (as at June 2024)

The Wine Australia estimate for the 2023 crush was within 2,500 tonnes (less than 1 per cent) of the DAFF figure for levy returns from the 2023 vintage, as at June 2024.

It should be noted that the 2023 figures reported in this 2024 report will vary slightly from what was reported last year, as they have been adjusted based on using the updated DAFF recorded figure for 2023 and incorporating late responses and data corrections.

¹⁶ The tonnage collected from this group is 99% of the total collected crush in 2024 and 87 per cent of the estimated crush

¹⁷ In fact, the DAFF figure can continue to change for many months as late returns are received. The latest available figure is used in this calculation, which is from June 2024.

Notes on the calculation of average value and valuation of own grown fruit

The average value is calculated at the variety/region level by dividing the total amount paid for all purchased grapes of that variety/region by the tonnes for which purchase value is provided.

Where tonnes purchased have been reported without a price attached, these tonnes are not included in the calculation of the average price for that variety.

The value of own grown fruit is estimated using the same calculated average purchase value as applies for purchased fruit of that variety in that region. Where there are no purchases of a particular variety, the average for that variety across all similar regions is used to estimate the value, or – if that is not available – then the average for red or white in the same region is used. It should be noted that this figure is an estimate only as own grown fruit, by definition, does not have a commercial purchase value.

Where there are fewer than three wineries reporting a purchase of a particular variety, the total purchase value and average price are not displayed in the regional intake summary reports to protect confidentiality. However, the calculated value is included in the total purchase value for red and white varieties overall.

Please direct any questions on this report's method and data to Manager, Market Insights Peter Bailey at Wine Australia peter.bailey@wineaustralia.com



National Vintage Report 2024

Appendix: Regional Summary Tables

This appendix contains intake summary tables by region and variety. The information includes tonnes purchased, tonnes of own grown fruit and an estimated total value of all grapes. It is important to note that these tables utilise collected (reported) tonnages and therefore tonnes and total value at a state level will differ from figures quoted in the National Vintage Report 2024. For purchased grapes, if a regional/variety combination did not have three or more purchasers, the average value is excluded for the sake of privacy of those respondents.

Only defined GI regions where the total collected tonnage exceeds 1000 tonnes have been included in this report. Information for smaller regions and 'zones – other' can be obtained on request. Please contact 08 8228 2000 or market.insights@wineaustralia.com.

Contents

Region	Page
New South Wales	A2–12
Gundagai	A2
Hunter	A3–4
Mudgee	A5–6
Murray Darling – Swan Hill (NSW)	A7–8
Orange	A9–10
Riverina	A11–12
Queensland	A13–14
Queensland	A13–14
South Australia	A15–35
Adelaide Hills	A15–16
Adelaide Plains	A17
Barossa Valley	A18–19
Clare Valley	A20–21
Coonawarra	A22

Region	Page
Currency Creek	A23
Eden Valley	A24–25
Langhorne Creek	A26–27
McLaren Vale	A28–29
Mount Benson	A30
Padthaway	A31
Riverland	A32–33
Robe	A34
Wrattenbully	A35
Tasmania	A36
Tasmania	A36
Victoria	A37–52
Alpine Valleys	A37
Bendigo	A38
Geelong	A39

Notes to all tables

1. Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported.
2. The estimated non-response rate nationally is 11 per cent; however, the non-response rate varies for each region. Generally, regions with more small wineries and less purchased fruit will have higher non-response rates. As the number and identity of respondents can change from year to year, changes in the size of the crush can be partly attributable to changes in the non-response rate.

Region	Page
Goulburn Valley	A40
Grampians	A41
Heathcote	A42–43
King Valley	A44–45
Mornington Peninsula	A46
Murray Darling – Swan Hill (VIC)	A47–48
Rutherglen	A49–50
Upper Goulburn	A51
Yarra Valley	A52–53
Western Australia	A54–62
Geographe	A54–55
Great Southern	A56–57
Margaret River	A58–59
Pemberton	A60
Swan District	A61–62

Gundagai								NSW
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	1,044	\$1,161,254	\$1,112	-2%	6	1%	1,050	\$1,167,693
Durif	226						226	\$260,828
Merlot	520						520	\$600,705
Nero d'Avola	16	\$21,797	\$1,326	0%			16	\$21,797
Sangiovese	44						44	\$77,707
Shiraz	3,022	\$3,276,973	\$1,084	-1%	31	1%	3,052	\$3,310,112
Tempranillo	20						20	\$37,629
Touriga Nacional	7						7	\$8,500
Red Total	4,900	\$5,445,393	\$1,111	-1%	36	1%	4,936	\$5,484,971
White								
Chardonnay	738				9	1%	747	\$726,064
Fiano	44						44	\$60,766
White Total	782				9	1%	791	\$786,830
Grand Total	5,682	\$6,223,583	\$1,095	0%	45	1%	5,727	\$6,271,801

Hunter								NSW
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	3				7	71%	10	\$15,520
Cabernet Franc					5	100%	5	\$8,139
Cabernet Sauvignon	10				46	82%	57	\$102,305
Durif	1						1	\$750
Graciano					1	100%	1	\$1,277
Mataro/Mourvèdre					5	100%	5	\$9,994
Merlot	19	\$36,653	\$1,937	22%	52	73%	71	\$137,552
Montepulciano					6	100%	6	\$11,245
Muscat à Petits Grains Rouges	<1				4	93%	5	\$12,925
Nero d'Avola					3	100%	3	\$5,325
Petit Verdot					6	100%	6	\$8,353
Pinot Noir	12				38	76%	50	\$69,834
Sangiovese	7				9	56%	16	\$24,741
Shiraz	204	\$464,783	\$2,277	6%	667	77%	871	\$1,982,632
Tempranillo	12	\$23,176	\$1,875	19%	31	71%	43	\$80,771
Touriga Nacional					5	100%	5	\$7,828
Other red					4	100%	4	\$5,260
Red Total	269	\$577,150	\$2,149	5%	888	77%	1,156	\$2,484,450

(continues)

Hunter (continued)								NSW
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	304	\$548,197	\$1,802	1%	611	67%	915	\$1,648,143
Fiano	18	\$31,962	\$1,824	-2%	4	17%	21	\$38,490
Gewürztraminer	3				4	60%	7	\$12,505
Grüner Veltliner	6						6	\$10,895
Muscat à Petits Grains Blancs					1	100%	1	\$593
Pinot Gris/Grigio					7	100%	7	\$9,856
Prosecco					13	100%	13	\$15,447
Sauvignon Blanc					1	100%	1	\$1,162
Semillon	404	\$641,114	\$1,586	2%	497	55%	901	\$1,428,933
Verdelho	475	\$616,015	\$1,297	1%	152	24%	627	\$813,733
Vermentino	8	\$16,158	\$2,038	16%	15	65%	23	\$46,479
Viognier	5				1	21%	6	\$10,263
Other white	18	\$36,342	\$2,034	0%	17	49%	35	\$69,249
White Total	1,241	\$1,915,011	\$1,539	-2%	1,322	52%	2,563	\$4,105,749
Grand Total	1,510	\$2,492,161	\$1,647	-2%	2,210	59%	3,720	\$6,590,199

Mudgee								NSW
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera					13	100%	13	\$27,058
Cabernet Sauvignon	47	\$73,887	\$1,570	0%	133	74%	180	\$282,441
Durif					5	100%	5	\$4,580
Graciano					2	100%	2	\$3,046
Grenache	2				1	28%	3	\$5,540
Mataro/Mourvèdre					8	100%	8	\$15,968
Merlot	127	\$162,423	\$1,279	-12%	66	34%	193	\$246,269
Montepulciano					8	100%	8	\$15,340
Muscat à Petits Grains Rouges	3				1	24%	4	\$9,683
Nero d'Avola	2						2	\$5,000
Pinot Noir	19				10	35%	29	\$50,926
Sangiovese	6				7	55%	13	\$18,106
Shiraz	124	\$169,215	\$1,360	-0%	359	74%	483	\$657,029
Tempranillo					15	100%	15	\$26,137
Touriga Nacional					2	100%	2	\$3,511
Other red					28	100%	28	\$44,031
Red Total	330	\$462,874	\$1,402	7%	656	67%	986	\$1,414,662

(continues)

Mudgee (continued)								NSW
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	208	\$227,840	\$1,086	-18%	183	47%	392	\$426,728
Fiano					11	100%	11	\$19,250
Gewürztraminer					3	100%	3	\$4,315
Marsanne					7	100%	7	\$10,502
Pinot Gris/Grigio	6				208	97%	214	\$321,117
Riesling	17	\$33,408	\$2,011	0%	24	58%	41	\$80,812
Sauvignon Blanc	8				4	30%	12	\$15,923
Semillon	4				47	92%	51	\$43,908
Vermentino	4				10	72%	14	\$27,074
Viognier					4	100%	4	\$4,964
Other white					5	100%	5	\$10,925
White Total	248	\$293,138	\$1,180	-13%	505	67%	753	\$965,519
Grand Total	578	\$756,012	\$1,307	-2%	1,160	67%	1,739	\$2,380,181

Murray Darling – Swan Hill (NSW)

NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	5,078	\$1,219,512	\$240	-35%	3,964	44%	9,042	\$2,171,831
Durif	47				60	56%	106	\$34,593
Graciano					103	100%	103	\$84,013
Malbec	316				697	69%	1,013	\$602,546
Merlot	1,904	\$496,273	\$261	-25%	5,311	74%	7,215	\$1,880,486
Montepulciano					191	100%	191	\$93,990
Nebbiolo					21	100%	21	\$4,360
Nero d'Avola					98	100%	98	\$66,425
Petit Verdot					407	100%	407	\$80,660
Pinot Noir	1,250	\$785,245	\$628	-2%	1,177	49%	2,427	\$1,524,811
Ruby Cabernet	102				1,467	94%	1,569	\$439,197
Shiraz	5,255	\$1,345,609	\$256	-31%	8,170	61%	13,424	\$3,438,048
Tempranillo	15				154	91%	169	\$50,685
Other red	417	\$148,821	\$357	-25%	2,118	84%	2,536	\$966,709
Red Total	14,384	\$4,231,848	\$294	-25%	23,937	62%	38,321	\$11,438,353

(continues)

Murray Darling – Swan Hill (NSW) (continued)

NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	14,656	\$5,791,921	\$395	3%	16,433	53%	31,090	\$12,286,108
Colombard	1,851	\$603,024	\$326	4%	4,504	71%	6,355	\$2,069,947
Fiano	124	\$55,190	\$446	0%	882	88%	1,005	\$448,733
Muscat à Petits Grains Blancs	168				1,035	86%	1,203	\$386,138
Muscat Gordo Blanco	4,240	\$1,477,096	\$348	2%	2,265	35%	6,506	\$2,266,118
Pinot Gris/Grigio	3,408	\$1,774,938	\$521	3%	10,354	75%	13,761	\$7,167,823
Prosecco	1,895	\$1,161,341	\$613	-2%	1,475	44%	3,369	\$2,065,411
Riesling					259	100%	259	\$73,248
Sauvignon Blanc	8,214	\$4,499,239	\$548	-5%	6,121	43%	14,335	\$7,851,928
Semillon	426				346	45%	771	\$266,039
Verdelho	70				426	86%	496	\$152,211
Vermentino	48				264	85%	311	\$77,820
Viognier					33	100%	33	\$13,219
Other white	463				733	61%	1,196	\$386,443
White Total	35,562	\$15,739,854	\$443	-2%	45,129	56%	80,692	\$35,511,185
Grand Total	49,946	\$19,971,702	\$400	-7%	69,067	58%	119,013	\$46,949,538

Orange

NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	2				10	82%	12	\$24,076
Cabernet Franc	2				23	91%	25	\$39,861
Cabernet Sauvignon	38	\$63,222	\$1,671	-3%	221	85%	259	\$432,700
Grenache					44	100%	44	\$87,063
Lagrein					3	100%	3	\$5,156
Malbec	1				48	98%	49	\$88,434
Merlot	62	\$87,747	\$1,407	-11%	89	59%	151	\$213,038
Montepulciano					10	100%	10	\$21,072
Nebbiolo					<1	100%	<1	\$907
Petit Verdot					6	100%	6	\$8,438
Pinot Noir	14	\$32,817	\$2,306	15%	169	92%	183	\$422,782
Sangiovese	16				14	47%	29	\$47,606
Shiraz	50	\$77,195	\$1,537	-5%	471	90%	522	\$801,423
Tempranillo	11				17	60%	28	\$52,231
Other red	2				13	84%	15	\$41,809
Red Total	199	\$321,813	\$1,614	-7%	1,138	85%	1,337	\$2,286,597

(continues)

Orange (continued)

NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	189	\$334,085	\$1,771	-5%	390	67%	578	\$1,024,642
Gewürztraminer					46	100%	46	\$57,572
Grüner Veltliner	1				1	50%	2	\$4,644
Marsanne					18	100%	18	\$24,931
Pinot Gris/Grigio	45	\$78,194	\$1,753	2%	233	84%	278	\$486,620
Prosecco	8				109	93%	116	\$232,400
Riesling	15	\$28,580	\$1,921	9%	104	88%	119	\$228,873
Sauvignon Blanc	127	\$206,608	\$1,624	3%	338	73%	465	\$755,117
Semillon	17				18	51%	35	\$48,579
Verdelho					25	100%	25	\$29,732
Vermentino	6						6	\$10,891
Other white					6	100%	6	\$12,044
White Total	408	\$699,880	\$1,716	-2%	1,287	76%	1,694	\$2,916,045
Grand Total	607	\$1,021,693	\$1,682	-3%	2,425	80%	3,031	\$5,202,641

Riverina								NSW
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	177				6	3%	182	\$57,341
Cabernet Sauvignon	10,400	\$3,303,793	\$318	-9%	456	4%	10,856	\$3,448,552
Durif	7,200	\$2,093,626	\$291	7%	1,501	17%	8,701	\$2,530,131
Grenache	102						102	\$15,276
Lagrein	37						37	\$20,174
Malbec	876				1,292	60%	2,168	\$910,514
Mataro/Mourvèdre	276				54	16%	330	\$55,735
Merlot	14,923	\$4,975,049	\$333	-6%	2,631	15%	17,554	\$5,852,254
Montepulciano	120				83	41%	203	\$60,535
Muscat à Petits Grains Rouges	119				255	68%	374	\$124,011
Nero d'Avola	198				319	62%	517	\$343,153
Petit Verdot	2,547	\$585,442	\$230	-22%	72	3%	2,619	\$601,988
Pinot Noir	3,915	\$1,346,151	\$344	-25%	174	4%	4,089	\$1,405,908
Ruby Cabernet	3,048	\$903,071	\$296	-11%			3,048	\$903,071
Sangiovese	477	\$191,244	\$401	4%			477	\$191,244
Shiraz	28,911	\$9,057,620	\$313	-14%	794	3%	29,705	\$9,306,331
Tempranillo	305						305	\$152,289
Touriga Nacional	23				31	57%	54	\$16,278
Other red	8,389	\$3,704,291	\$442	32%	4,363	34%	12,753	\$6,254,538
Red Total	82,043	\$27,032,116	\$329	-7%	12,030	13%	94,073	\$32,249,325
(continues)								

Riverina (continued)

NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	52,927	\$20,195,348	\$382	-2%	1,890	3%	54,817	\$20,916,355
Chenin blanc	307	\$72,873	\$237	-32%			307	\$72,873
Colombard	7,449	\$2,190,473	\$294	-11%	538	7%	7,987	\$2,348,560
Fiano	82						82	\$37,741
Gewürztraminer	2,692	\$734,163	\$273	-20%	576	18%	3,268	\$891,297
Marsanne	201	\$45,703	\$228	-29%			201	\$45,703
Muscat à Petits Grains Blancs	6,113	\$1,821,436	\$298	-9%	2,659	30%	8,772	\$2,613,801
Muscat Gordo Blanco	4,040	\$1,209,323	\$299	-9%	16	0%	4,056	\$1,214,034
Pinot Gris/Grigio	15,019	\$5,796,405	\$386	-22%	789	5%	15,808	\$6,101,050
Prosecco	265	\$112,946	\$427	-10%	207	44%	472	\$201,325
Riesling	1,572	\$365,129	\$232	-32%	83	5%	1,655	\$384,505
Roussanne	234						234	\$70,326
Sauvignon Blanc	14,670	\$5,776,266	\$394	-19%	984	6%	15,654	\$6,163,627
Semillon	16,272	\$5,191,945	\$319	-9%	919	5%	17,191	\$5,485,116
Verdelho	1,109	\$337,444	\$304	-21%	168	13%	1,277	\$388,684
Vermentino	21				47	70%	68	\$8,156
Viognier	948	\$292,787	\$309	-4%			948	\$292,787
Other white	3,046	\$1,228,499	\$403	-4%	1,069	26%	4,116	\$1,708,187
White Total	126,966	\$45,481,276	\$358	-11%	9,946	7%	136,912	\$48,944,127
Grand Total	209,009	\$72,513,392	\$347	-9%	21,976	10%	230,985	\$81,193,452

Queensland								QLD
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera					2	100%	2	\$4,403
Cabernet Franc					2	100%	2	\$3,879
Cabernet Sauvignon	4				39	90%	44	\$84,261
Durif					7	100%	7	\$6,768
Graciano					<1	100%	<1	\$219
Grenache					6	100%	6	\$11,633
Malbec					7	100%	7	\$9,028
Mataro/Mourvèdre					7	100%	7	\$13,583
Merlot	1				43	97%	44	\$77,781
Montepulciano	<1				6	96%	6	\$11,885
Muscat à Petits Grains Rouges					3	100%	3	\$5,099
Nebbiolo					1	100%	1	\$3,367
Nero d'Avola					5	100%	5	\$8,094
Petit Verdot	1				11	92%	12	\$15,033
Pinot Noir					11	100%	11	\$26,570
Ruby Cabernet					8	100%	8	\$7,961
Sangiovese	4				6	56%	10	\$17,266
Shiraz	12	\$24,728	\$2,018	15%	137	92%	149	\$294,674
Tempranillo	1				22	96%	23	\$37,441
Other red	1				36	97%	37	\$44,958
Red Total	25	\$48,524	\$1,916	8%	357	93%	382	\$683,904

(continues)

Queensland (continued)								QLD
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	5				77	94%	82	\$172,892
Fiano					16	100%	16	\$29,320
Marsanne	2				7	78%	9	\$11,174
Muscat à Petits Grains Blancs					17	100%	17	\$19,790
Pinot Gris/Grigio	10	\$19,630	\$1,923	3%	29	74%	39	\$75,151
Sauvignon Blanc	4				27	87%	31	\$62,686
Semillon					14	100%	14	\$17,400
Verdelho	4	\$8,561	\$1,975	-12%	53	92%	58	\$103,766
Vermentino	2				12	89%	13	\$18,735
Viognier	1				11	94%	12	\$17,384
Other white	<1				14	97%	15	\$29,102
White Total	28	\$53,798	\$1,904	6%	278	91%	306	\$557,400
Grand Total	54	\$102,322	\$1,909	6%	634	92%	688	\$1,241,304

Adelaide Hills

SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	11	\$32,754	\$2,909	8%	8	42%	19	\$56,611
Cabernet Franc	1				32	98%	33	\$75,179
Cabernet Sauvignon	67				80	54%	146	\$195,438
Malbec	4						4	\$6,715
Merlot	207	\$177,556	\$856	-13%	25	11%	232	\$198,790
Montepulciano	18	\$40,537	\$2,248	1%	2	8%	20	\$43,932
Nebbiolo	15	\$41,848	\$2,770	24%	36	71%	52	\$142,919
Nero d'Avola	15	\$29,885	\$2,018	0%			15	\$29,885
Pinot Meunier	66	\$169,665	\$2,570	-1%	1	1%	67	\$170,951
Pinot Noir	2,474	\$6,116,864	\$2,476	-3%	763	24%	3,237	\$8,005,991
Ruby Cabernet					6	100%	6	\$6,370
Sangiovese	69	\$156,341	\$2,260	16%	11	13%	80	\$180,118
Shiraz	343	\$619,564	\$1,805	-2%	522	60%	865	\$1,561,253
Tempranillo	79	\$189,308	\$2,409	6%	14	16%	93	\$224,060
Other red	81	\$231,375	\$2,852	10%	31	28%	112	\$284,137
Red Total	3,450	\$7,902,720	\$2,293	-1%	1,530	31%	4,980	\$11,182,347

(continues)

Adelaide Hills (continued)

SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	2,873	\$6,799,084	\$2,365	3%	938	25%	3,811	\$9,017,723
Fiano	12	\$31,650	\$2,622	0%			12	\$31,650
Gewürztraminer	49	\$101,469	\$2,079	3%	2	4%	51	\$105,523
Grüner Veltliner	23	\$54,883	\$2,388	9%	61	73%	84	\$200,571
Pinot Gris/Grigio	792	\$1,740,990	\$2,198	3%	535	40%	1,328	\$2,917,726
Prosecco	31				25	45%	57	\$66,567
Riesling	157	\$373,966	\$2,384	5%	40	20%	197	\$469,266
Sauvignon Blanc	2,117	\$4,384,253	\$2,071	4%	1,447	41%	3,565	\$7,382,391
Semillon	29				12	29%	41	\$88,250
Vermentino	18						18	\$27,498
Viognier	23	\$36,970	\$1,592	20%	7	22%	30	\$47,558
Other white	27	\$52,854	\$1,961	-6%	76	74%	103	\$204,698
White Total	6,152	\$13,703,253	\$2,227	5%	3,143	34%	9,295	\$20,559,422
Grand Total	9,601	\$21,605,973	\$2,251	3%	4,674	33%	14,275	\$31,741,769

Adelaide Plains								SA
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	94						94	\$39,993
Durif	3						3	\$5,430
Graciano	2						2	\$4,088
Grenache	85				20	19%	105	\$105,230
Mataro/Mourvèdre	67						67	\$120,024
Montepulciano	3				1	25%	4	\$7,301
Pinot Noir	95						95	\$129,718
Ruby Cabernet					2	100%	2	\$2,000
Sangiovese	3						3	\$4,306
Shiraz	735	\$586,408	\$798	-5%	5	1%	740	\$590,702
Tempranillo	7						7	\$13,444
Red Total	1,093	\$993,671	\$909	2%	29	3%	1,122	\$1,022,235
White								
Chardonnay	120	\$89,568	\$748	0%			120	\$89,568
Muscat Gordo Blanco					7	100%	7	\$6,620
Pinot Gris/Grigio	154						154	\$192,663
Sauvignon Blanc	140						140	\$166,568
Viognier	40						40	\$58,522
Other white	13				3	19%	16	\$18,510
White Total	466	\$522,531	\$1,121	-15%	10	2%	476	\$532,450
Grand Total	1,560	\$1,516,202	\$972	-2%	38	2%	1,598	\$1,554,685

Barossa Valley (including Barossa zone – other: 694 tonnes)
SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	1						1	\$2,664
Cabernet Franc	22	\$22,333	\$1,005	-4%	19	47%	42	\$41,794
Cabernet Sauvignon	3,210	\$5,662,837	\$1,764	-5%	2,644	45%	5,854	\$10,328,567
Durif	47	\$76,527	\$1,637	-4%	26	36%	73	\$119,346
Graciano	15	\$25,410	\$1,676	20%	8	35%	23	\$38,970
Grenache	2,315	\$5,449,701	\$2,354	-2%	1,405	38%	3,720	\$8,756,850
Lagrein					<1	100%	<1	\$180
Malbec	18	\$32,799	\$1,811	-19%	87	83%	105	\$190,047
Mataro/Mourvèdre	1,007	\$2,308,292	\$2,293	3%	677	40%	1,684	\$3,861,069
Merlot	301	\$359,954	\$1,194	-16%	690	70%	992	\$1,184,514
Montepulciano	50	\$102,395	\$2,056	2%	43	46%	93	\$190,554
Muscat à Petits Grains Rouges	3				18	87%	20	\$17,655
Nebbiolo					5	100%	5	\$13,962
Nero d'Avola	10	\$19,077	\$1,956	9%	31	76%	41	\$80,391
Petit Verdot	18				67	79%	85	\$149,874
Pinot Meunier					4	100%	4	\$8,094
Pinot Noir	118	\$180,454	\$1,533	24%	16	12%	133	\$207,910
Sangiovese	252	\$333,645	\$1,321	-1%	65	21%	318	\$420,124
Shiraz	18,381	\$34,277,032	\$1,865	-6%	14,246	44%	32,627	\$60,575,831
Tempranillo	255	\$451,186	\$1,772	-5%	71	22%	326	\$577,218
Touriga Nacional	17				101	85%	119	\$143,767
Other red	244	\$412,479	\$1,692	-4%	128	34%	372	\$608,673
Red Total	26,284	\$49,771,542	\$1,894	-5%	20,352	44%	46,636	\$87,518,055

(continues)

Barossa Valley (including Barossa zone – other: 694 tonnes) (continued)
SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	1,038	\$912,483	\$879	13%	99	9%	1,137	\$1,000,728
Chenin blanc	5				16	74%	21	\$35,110
Fiano	24				7	23%	31	\$55,695
Marsanne	15	\$28,202	\$1,851	-0%	56	79%	72	\$132,519
Muscat à Petits Grains Blancs	119	\$103,798	\$874	-10%	11	8%	130	\$113,397
Pinot Gris/Grigio	133	\$138,332	\$1,041	6%	41	23%	174	\$180,586
Prosecco	<1						<1	\$281
Riesling	316	\$273,885	\$867	-0%	88	22%	405	\$358,076
Roussanne	20	\$38,954	\$1,930	13%	11	35%	31	\$59,668
Sauvignon Blanc	204				21	9%	226	\$210,657
Semillon	555	\$470,353	\$848	1%	225	29%	780	\$661,205
Vermentino	70				7	9%	77	\$73,586
Viognier	211	\$256,183	\$1,214	-10%	61	22%	272	\$329,640
Other white	65	\$79,720	\$1,217	-2%	90	58%	155	\$194,727
White Total	2,776	\$2,612,624	\$941	3%	733	21%	3,509	\$3,405,873
Grand Total	29,060	\$52,384,167	\$1,803	-5%	21,085	42%	50,145	\$90,923,929

Clare Valley

SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	6				7	53%	13	\$19,215
Cabernet Franc	17	\$25,511	\$1,465	6%	14	44%	31	\$45,906
Cabernet Sauvignon	828	\$1,306,868	\$1,578	-18%	914	52%	1,742	\$2,749,324
Grenache	117	\$198,975	\$1,707	1%	220	65%	337	\$574,497
Malbec	111	\$174,677	\$1,570	4%	172	61%	283	\$444,724
Mataro/Mourvèdre	47	\$86,514	\$1,846	-2%	87	65%	134	\$247,756
Merlot	461	\$545,110	\$1,183	14%	84	15%	545	\$644,392
Montepulciano					8	100%	8	\$16,642
Nebbiolo					3	100%	3	\$7,957
Nero d'Avola					6	100%	6	\$10,591
Petit Verdot	73						73	\$118,120
Pinot Noir	3						3	\$3,486
Sangiovese	95	\$130,756	\$1,381	11%	180	66%	275	\$379,698
Shiraz	1,923	\$3,095,567	\$1,610	-14%	2,613	58%	4,536	\$7,301,467
Tempranillo	82	\$99,390	\$1,206	-18%	94	53%	176	\$212,467
Touriga Nacional					15	100%	15	\$25,129
Other red					6	100%	6	\$10,391
Red Total	3,763	\$5,794,001	\$1,540	-15%	4,423	54%	8,186	\$12,811,762

(continues)

Clare Valley (continued)

SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	372	\$436,685	\$1,173	12%	154	29%	526	\$617,353
Fiano	38	\$64,005	\$1,668	0%	119	76%	158	\$262,926
Gewürztraminer	81	\$90,478	\$1,121	-9%	13	14%	94	\$104,933
Pinot Gris/Grigio	196	\$288,074	\$1,473	3%	392	67%	588	\$865,747
Riesling	3,658	\$6,017,355	\$1,645	3%	2,976	45%	6,634	\$10,913,318
Sauvignon Blanc	7				21	76%	28	\$19,415
Semillon	95	\$96,420	\$1,015	3%	35	27%	130	\$132,461
Verdelho					5	100%	5	\$6,256
Vermentino	15						15	\$22,095
Viognier					27	100%	27	\$38,483
Other white	2				105	98%	107	\$119,085
White Total	4,463	\$7,022,603	\$1,573	4%	3,848	46%	8,312	\$13,102,073
Grand Total	8,226	\$12,816,604	\$1,558	-8%	8,272	50%	16,498	\$25,913,834

Coonawarra

SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera					4	100%	4	\$8,505
Cabernet Franc	24	\$29,713	\$1,260	0%	117	83%	141	\$177,323
Cabernet Sauvignon	4,175	\$5,860,171	\$1,404	8%	10,528	72%	14,703	\$20,639,402
Grenache					2	100%	2	\$3,160
Malbec	18				99	85%	117	\$198,356
Merlot	465	\$445,911	\$960	-10%	1,509	76%	1,974	\$1,894,102
Nebbiolo	6						6	\$12,000
Petit Verdot	17				53	76%	70	\$34,841
Pinot Meunier					3	100%	3	\$5,529
Pinot Noir	68	\$111,177	\$1,648	10%	161	70%	229	\$376,671
Sangiovese					7	100%	7	\$10,531
Shiraz	1,039	\$1,547,210	\$1,489	-1%	4,614	82%	5,653	\$8,418,884
Tempranillo					9	100%	9	\$17,005
Other red	6				<1	8%	6	\$12,642
Red Total	5,816	\$8,056,807	\$1,385	3%	17,107	75%	22,923	\$31,808,951
White								
Chardonnay	691	\$717,478	\$1,039	-3%	1,786	72%	2,476	\$2,572,423
Gewürztraminer					11	100%	11	\$13,913
Riesling	93	\$87,953	\$943	-10%	424	82%	518	\$488,353
Sauvignon Blanc	265	\$301,309	\$1,138	-3%	685	72%	949	\$1,080,483
Semillon	34				218	87%	252	\$151,033
Viognier					1	100%	1	\$1,069
Other white					13	100%	13	\$22,719
White Total	1,082	\$1,126,918	\$1,041	-4%	3,138	74%	4,220	\$4,329,992
Grand Total	6,898	\$9,183,726	\$1,331	3%	20,245	75%	27,143	\$36,138,942

Currency Creek								SA
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	1,011				60	6%	1,071	\$1,256,561
Grenache	79						79	\$71,334
Malbec	9						9	\$11,853
Merlot	267				25	9%	293	\$244,536
Nebbiolo	<1						<1	\$528
Petit Verdot	19						19	\$22,538
Pinot Noir	25						25	\$27,390
Sangiovese	31						31	\$46,157
Shiraz	786				263	25%	1,049	\$1,191,306
Tempranillo	14						14	\$20,250
Red Total	2,241				348	13%	2,589	\$2,892,452
White								
Chardonnay	122				403	77%	525	\$431,211
Gewürztraminer	34						34	\$25,575
Pinot Gris/Grigio	31						31	\$31,548
Roussanne	1						1	\$915
Sauvignon Blanc	260	\$233,284	\$896	-4%	47	15%	308	\$275,693
Vermentino	21						21	\$29,932
Viognier	5						5	\$6,870
White Total	475	\$428,634	\$906	-13%	450	49%	925	\$801,744
Grand Total	2,717	\$2,931,121	\$1,080	-2%	798	23%	3,515	\$3,694,196

Eden Valley

SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera					1	100%	1	\$2,227
Cabernet Franc	14				16	53%	30	\$77,240
Cabernet Sauvignon	111	\$259,214	\$2,339	6%	365	77%	476	\$1,113,951
Durif					16	100%	16	\$15,562
Graciano					3	100%	3	\$6,182
Grenache	24	\$74,411	\$3,043	-2%	48	66%	72	\$220,543
Lagrein					5	100%	5	\$9,916
Malbec					<1	100%	<1	\$600
Mataro/Mourvèdre	3				64	95%	67	\$165,688
Merlot	72	\$62,966	\$872	-20%	68	49%	141	\$122,514
Montepulciano	6				8	58%	14	\$28,920
Nebbiolo					1	100%	1	\$3,264
Petit Verdot					6	100%	6	\$8,048
Pinot Noir	147	\$232,223	\$1,576	-7%	9	6%	156	\$245,876
Shiraz	1,018	\$2,763,859	\$2,715	3%	939	48%	1,957	\$5,314,785
Tempranillo	21				13	39%	34	\$67,180
Other red					6	100%	6	\$10,646
Red Total	1,417	\$3,490,373	\$2,464	-2%	1,570	53%	2,987	\$7,413,140

(continues)

Eden Valley (continued)

SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	461	\$803,927	\$1,744	-0%	380	45%	841	\$1,467,070
Gewürztraminer	7				4	40%	11	\$13,190
Grüner Veltliner					5	100%	5	\$10,331
Muscat à Petits Grains Blancs	22	\$19,216	\$878	0%	4	16%	26	\$22,777
Pinot Gris/Grigio	81	\$126,752	\$1,558	8%	93	53%	175	\$272,137
Riesling	1,029	\$2,077,445	\$2,020	1%	1,252	55%	2,281	\$4,605,836
Roussanne	30				4	11%	34	\$49,988
Sauvignon Blanc	22				39	64%	62	\$74,118
Semillon	95	\$71,430	\$754	-1%	26	22%	121	\$91,150
Viognier	87	\$152,920	\$1,767	-6%	64	42%	150	\$265,339
Other white	17				27	61%	44	\$77,550
White Total	1,850	\$3,360,330	\$1,816	1%	1,899	51%	3,749	\$6,949,486
Grand Total	3,267	\$6,850,703	\$2,097	-3%	3,469	51%	6,736	\$14,362,626

Langhorne Creek

SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc	5				16	75%	22	\$23,650
Cabernet Sauvignon	3,952	\$3,224,883	\$816	2%	779	16%	4,731	\$3,860,896
Durif	168						168	\$33,688
Graciano					4	100%	4	\$6,675
Grenache	762	\$832,136	\$1,092	9%	448	37%	1,210	\$1,321,575
Lagrein	3						3	\$3,192
Malbec	424	\$500,556	\$1,180	1%	68	14%	492	\$580,453
Mataro/Mourvèdre	3				3	46%	6	\$6,180
Merlot	888	\$625,348	\$704	26%	437	33%	1,325	\$933,215
Montepulciano	17	\$36,570	\$2,136	-6%	12	42%	30	\$63,229
Nebbiolo					2	100%	2	\$4,119
Nero d'Avola					1	100%	1	\$1,846
Petit Verdot	2				20	89%	23	\$25,174
Pinot Meunier	60						60	\$59,500
Pinot Noir	755	\$1,076,180	\$1,425	-2%	329	30%	1,084	\$1,544,607
Ruby Cabernet					3	100%	3	\$3,280
Sangiovese	117	\$161,581	\$1,379	3%	10	8%	127	\$175,509
Shiraz	6,764	\$6,248,216	\$923	3%	1,557	19%	8,321	\$7,685,392
Tempranillo	12				10	47%	22	\$31,472
Touriga Nacional	8						8	\$14,652
Other red	13				7	37%	20	\$32,980
Red Total	13,954	\$12,863,653	\$921	7%	3,707	21%	17,661	\$16,411,283

(continues)

Langhorne Creek (continued)

SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	3,054	\$2,008,982	\$658	-1%	268	8%	3,322	\$2,184,981
Fiano	26	\$49,217	\$1,912	7%	5	17%	31	\$59,046
Marsanne					1	100%	1	\$996
Muscat à Petits Grains Blancs					20	100%	20	\$23,315
Pinot Gris/Grigio	395	\$425,365	\$1,076	1%	35	8%	430	\$463,230
Riesling					911	100%	911	\$1,411,800
Sauvignon Blanc	389	\$409,697	\$1,054	-1%	240	38%	629	\$662,911
Verdelho					54	100%	54	\$62,839
Vermentino	29				7	19%	36	\$40,439
Other white					9	100%	9	\$16,639
White Total	3,893	\$2,926,125	\$752	-6%	1,548	28%	5,441	\$4,926,198
Grand Total	17,847	\$15,789,778	\$884	4%	5,255	23%	23,102	\$21,337,481

McLaren Vale

SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	5						5	\$10,883
Cabernet Franc	20	\$46,557	\$2,327	24%	2	7%	22	\$50,235
Cabernet Sauvignon	2,847	\$4,293,829	\$1,508	-3%	1,829	39%	4,675	\$7,051,580
Durif	6				1	19%	8	\$11,535
Graciano	33	\$71,137	\$2,182	0%	10	23%	43	\$92,829
Grenache	1,065	\$2,307,767	\$2,166	-11%	1,575	60%	2,640	\$5,719,746
Malbec	1				14	93%	15	\$30,156
Mataro/Mourvèdre	335	\$717,193	\$2,142	12%	233	41%	568	\$1,215,516
Merlot	309	\$319,790	\$1,035	-4%	156	34%	465	\$481,110
Montepulciano	20	\$38,030	\$1,877	-8%	33	62%	54	\$100,608
Muscat à Petits Grains Rouges	1				9	90%	10	\$16,736
Nebbiolo					3	100%	3	\$7,877
Nero d'Avola	16	\$30,671	\$1,942	-10%	35	69%	51	\$98,335
Petit Verdot	9				65	87%	74	\$107,781
Pinot Noir	261	\$363,740	\$1,392	-2%	26	9%	288	\$400,513
Sangiovese	250	\$485,374	\$1,945	1%	140	36%	389	\$756,763
Shiraz	10,544	\$16,756,418	\$1,589	-8%	5,164	33%	15,708	\$24,962,710
Tempranillo	180	\$340,320	\$1,886	-5%	124	41%	304	\$573,939
Touriga Nacional	42	\$85,764	\$2,048	-4%	46	52%	88	\$179,619
Other red	57	\$107,510	\$1,881	2%	145	72%	202	\$382,649
Red Total	16,002	\$26,001,510	\$1,625	-6%	9,609	38%	25,611	\$42,251,120

(continues)

McLaren Vale (continued)

SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	1,211	\$1,417,898	\$1,170	4%	183	13%	1,394	\$1,631,808
Chenin blanc	58	\$91,846	\$1,569	-30%			58	\$91,846
Fiano	129	\$215,712	\$1,668	-8%	112	46%	241	\$402,801
Gewürztraminer	6						6	\$5,990
Marsanne	36				16	31%	52	\$87,669
Muscat à Petits Grains Blancs	3				17	83%	20	\$38,874
Pinot Gris/Grigio					107	100%	107	\$151,608
Prosecco	9						9	\$15,470
Riesling	51				25	33%	76	\$111,585
Roussanne					21	100%	21	\$28,441
Sauvignon Blanc	17	\$36,101	\$2,154	47%	145	90%	162	\$348,044
Semillon					48	100%	48	\$57,824
Verdelho	66						66	\$74,690
Vermentino	42	\$82,246	\$1,969	2%	48	54%	90	\$177,490
Viognier	32				162	83%	194	\$328,634
Other white	20	\$36,437	\$1,858	-14%	67	77%	86	\$144,200
White Total	1,680	\$2,172,129	\$1,293	2%	951	36%	2,631	\$3,696,976
Grand Total	17,682	\$28,173,638	\$1,593	-6%	10,560	37%	28,242	\$45,948,096

Mount Benson

SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					3	100%	3	\$4,315
Cabernet Sauvignon	93				177	65%	270	\$262,795
Merlot	47				284	86%	331	\$235,509
Petit Verdot					3	100%	3	\$3,599
Pinot Noir					6	100%	6	\$14,581
Shiraz	396	\$419,983	\$1,060	0%	223	36%	619	\$656,019
Red Total	537	\$544,349	\$1,014	0%	694	56%	1,231	\$1,176,817
White								
Chardonnay	37				157	81%	195	\$233,712
Pinot Gris/Grigio	22				192	90%	214	\$256,656
Riesling					17	100%	17	\$26,127
Sauvignon Blanc	235	\$310,933	\$1,323	26%	249	51%	484	\$640,861
Semillon	5						5	\$4,344
White Total	299	\$385,943	\$1,289	19%	616	67%	915	\$1,161,700
Grand Total	836	\$930,292	\$1,113	31%	1,310	61%	2,147	\$2,338,517

Padthaway

SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					76	100%	76	\$122,660
Cabernet Sauvignon	4,124	\$5,160,736	\$1,251	13%	1,758	30%	5,883	\$7,360,959
Graciano	6						6	\$8,400
Malbec	1,242						1,242	\$1,473,437
Merlot	674				759	53%	1,433	\$1,060,160
Petit Verdot					4	100%	4	\$5,153
Pinot Meunier					1	100%	1	\$2,207
Pinot Noir	868	\$1,235,587	\$1,424	14%	23	3%	891	\$1,268,651
Sangiovese	50	\$56,570	\$1,121	-41%			50	\$56,570
Shiraz	5,631	\$7,345,707	\$1,305	12%	1,882	25%	7,513	\$9,800,770
Tempranillo	5						5	\$11,900
Red Total	12,600	\$15,791,159	\$1,253	11%	4,503	26%	17,103	\$21,170,868
White								
Chardonnay	5,075	\$4,149,430	\$818	-1%	1,189	19%	6,265	\$5,121,974
Gewürztraminer	73						73	\$47,228
Pinot Gris/Grigio	2,088	\$2,103,963	\$1,008	-5%			2,088	\$2,103,963
Riesling	1,526	\$1,290,320	\$846	-1%			1,526	\$1,290,320
Sauvignon Blanc	977	\$902,399	\$924	-1%	80	8%	1,056	\$975,939
Verdelho	115						115	\$108,908
Viognier	53						53	\$52,900
Other white					4	100%	4	\$8,325
White Total	9,906	\$8,655,147	\$874	-1%	1,273	11%	11,179	\$9,709,558
Grand Total	22,506	\$24,446,307	\$1,086	6%	5,776	20%	28,282	\$30,880,427

Riverland

SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	6						6	\$1,176
Cabernet Franc	4						4	\$735
Cabernet Sauvignon	31,318	\$5,931,239	\$189	-16%	13,170	30%	44,489	\$8,425,591
Durif	847	\$307,179	\$363	-7%	37	4%	884	\$320,614
Graciano	20						20	\$14,637
Grenache	3,600	\$1,586,372	\$441	-9%	283	7%	3,883	\$1,710,898
Lagrein	9						9	\$6,987
Malbec	46				226	83%	271	\$84,349
Mataro/Mourvèdre	2,115	\$829,360	\$392	-6%	118	5%	2,233	\$875,513
Merlot	10,913	\$1,997,451	\$183	-11%	9,224	46%	20,137	\$3,685,838
Montepulciano	246	\$133,127	\$543	2%	65	21%	311	\$168,362
Muscat à Petits Grains Rouges	107				1	1%	108	\$43,759
Nebbiolo	2						2	\$315
Nero d'Avola	1						1	\$380
Petit Verdot	4,975	\$888,044	\$179	-16%	5,703	53%	10,678	\$1,906,121
Pinot Noir	6,569	\$4,232,623	\$644	-3%	1,036	14%	7,605	\$4,900,090
Ruby Cabernet	897	\$263,570	\$294	9%	909	50%	1,807	\$530,703
Sangiovese	121				353	74%	474	\$112,830
Shiraz	59,521	\$11,912,066	\$200	-11%	24,808	29%	84,329	\$16,876,829
Tempranillo	549	\$187,651	\$342	-15%	121	18%	670	\$229,109
Touriga Nacional	26				153	85%	179	\$41,223
Other red	2,942	\$1,175,747	\$400	-1%	15,680	84%	18,622	\$6,768,939
Red Total	124,833	\$29,561,260	\$237	-7%	71,886	37%	196,719	\$46,704,996

(continues)

Riverland (continued)

SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	91,582	\$33,552,555	\$366	-1%	15,156	14%	106,738	\$39,105,332
Chenin blanc	1,023	\$337,769	\$330	2%			1,023	\$337,769
Colombard	19,703	\$5,521,430	\$280	-0%	2,766	12%	22,469	\$6,296,653
Fiano	134				37	22%	171	\$79,973
Gewürztraminer	796	\$304,865	\$383	0%	1,324	62%	2,120	\$812,268
Grüner Veltliner					97	100%	97	\$97,160
Muscat à Petits Grains Blancs	873	\$281,965	\$323	2%	466	35%	1,339	\$432,451
Muscat Gordo Blanco	17,362	\$5,209,305	\$300	-0%	2,066	11%	19,427	\$5,829,079
Pinot Gris/Grigio	6,314	\$3,316,469	\$524	-3%	1,929	23%	8,243	\$4,327,917
Prosecco	420	\$237,518	\$566	-22%			420	\$237,518
Riesling	1,316	\$416,902	\$317	-10%	385	23%	1,701	\$538,930
Roussanne	3						3	\$750
Sauvignon Blanc	15,216	\$8,211,296	\$540	-1%	3,356	18%	18,572	\$10,022,148
Semillon	3,157	\$1,070,894	\$339	0%	3,177	50%	6,334	\$2,148,761
Verdelho	809	\$240,219	\$297	2%	882	52%	1,691	\$501,957
Vermentino	217	\$116,629	\$538	1%	83	28%	300	\$161,421
Viognier	1,088	\$531,193	\$488	5%	385	26%	1,473	\$719,010
Other white	2,231	\$741,904	\$332	-18%	177	7%	2,408	\$875,943
White Total	162,242	\$60,154,146	\$371	-2%	32,287	17%	194,529	\$72,525,039
Grand Total	287,075	\$89,715,406	\$312	-2%	104,173	27%	391,248	\$119,230,035

Robe								SA
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	57				426	88%	483	\$802,504
Merlot					15	100%	15	\$13,991
Pinot Noir					646	100%	646	\$1,585,000
Shiraz	78				614	89%	692	\$1,034,835
Tempranillo					10	100%	10	\$17,292
Red Total	135				1,710	93%	1,846	\$3,453,621
White								
Chardonnay					897	100%	897	\$1,322,906
Pinot Gris/Grigio	30						30	\$48,000
Sauvignon Blanc					132	100%	132	\$191,607
Semillon					64	100%	64	\$78,015
White Total	30				1,093	97%	1,123	\$1,640,528
Grand Total	165	\$259,556	\$1,571	0%	2,803	94%	2,969	\$5,094,149

Wrattonbully
SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	2						2	\$4,176
Cabernet Franc	4				5	57%	8	\$15,770
Cabernet Sauvignon	2,751	\$4,264,988	\$1,550	21%	1,358	33%	4,109	\$6,369,472
Grenache					87	100%	87	\$171,389
Malbec	58	\$92,700	\$1,600	49%	90	61%	148	\$237,424
Merlot	1,045	\$1,177,288	\$1,127	18%	592	36%	1,637	\$1,843,862
Petit Verdot	14						14	\$24,844
Pinot Noir	824	\$1,040,257	\$1,263	4%	167	17%	991	\$1,251,014
Sangiovese					51	100%	51	\$76,767
Shiraz	2,580	\$3,617,333	\$1,402	15%	1,214	32%	3,794	\$5,319,613
Tempranillo	33						33	\$70,140
Red Total	7,311	\$10,298,471	\$1,409	16%	3,564	33%	10,875	\$15,384,471
White								
Chardonnay	1,274	\$1,303,786	\$1,023	25%	661	34%	1,935	\$1,980,000
Fiano	9						9	\$17,320
Gewürztraminer	2						2	\$2,720
Pinot Gris/Grigio	1,269	\$1,624,381	\$1,280	-1%	260	17%	1,529	\$1,956,952
Prosecco	24						24	\$24,100
Riesling	22				73	77%	95	\$81,015
Sauvignon Blanc	187	\$198,865	\$1,062	13%	474	72%	661	\$702,104
Semillon					69	100%	69	\$84,109
Viognier	4				66	94%	70	\$126,126
White Total	2,792	\$3,198,096	\$1,146	11%	1,602	36%	4,394	\$4,974,446
Grand Total	10,103	\$13,496,567	\$1,336	14%	5,166	34%	15,268	\$20,358,917

Tasmania								TAS
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	2				82	97%	84	\$303,908
Merlot	3				75	97%	78	\$280,804
Pinot Meunier	31				241	89%	272	\$829,161
Pinot Noir	2,288	\$8,706,453	\$3,805	7%	4,684	67%	6,972	\$26,526,846
Shiraz	126				102	45%	228	\$812,317
Other red	6				56	90%	62	\$220,437
Red Total	2,456	\$9,288,741	\$3,782	8%	5,241	68%	7,697	\$28,973,473
White								
Chardonnay	1,222	\$4,657,106	\$3,811	12%	2,696	69%	3,917	\$14,931,062
Gewürztraminer	18				13	42%	31	\$92,467
Pinot Gris/Grigio	421	\$1,396,756	\$3,316	6%	785	65%	1,207	\$4,001,216
Riesling	263	\$847,472	\$3,217	6%	622	70%	885	\$2,848,637
Sauvignon Blanc	204	\$606,673	\$2,975	11%	726	78%	929	\$2,765,358
Other white	11				51	82%	62	\$196,903
White Total	2,140	\$7,596,903	\$3,550	11%	4,893	70%	7,032	\$24,835,644
Grand Total	4,596	\$16,885,644	\$3,674	9%	10,133	69%	14,729	\$53,809,117

Alpine Valleys								VIC
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	11				2	12%	13	\$19,050
Cabernet Sauvignon	2				3	63%	5	\$8,653
Merlot	5				7	58%	12	\$8,210
Montepulciano					5	100%	5	\$9,636
Nebbiolo	5				4	48%	9	\$13,263
Petit Verdot	2						2	\$2,819
Pinot Noir	436	\$766,021	\$1,757	4%	12	3%	448	\$786,296
Sangiovese	22				8	27%	30	\$44,496
Shiraz	9				2	20%	11	\$22,628
Tempranillo	6				1	8%	6	\$14,035
Other red	26	\$35,460	\$1,375	-5%	<1	1%	26	\$35,853
Red Total	523	\$898,030	\$1,719	8%	44	8%	566	\$964,938
White								
Chardonnay	214	\$291,746	\$1,364	9%	5	2%	219	\$298,953
Fiano	1						1	\$2,148
Gewürztraminer					<1	100%	<1	\$460
Grüner Veltliner	4						4	\$7,748
Pinot Gris/Grigio	305	\$345,184	\$1,130	5%			305	\$345,184
Prosecco	565	\$615,667	\$1,089	3%	16	3%	582	\$633,297
Riesling					1	100%	1	\$1,884
Sauvignon Blanc	195	\$182,528	\$936	2%	3	2%	198	\$185,491
Vermentino	15				1	6%	16	\$17,614
Other white	14				6	29%	20	\$40,016
White Total	1,314	\$1,489,817	\$1,134	5%	33	2%	1,347	\$1,532,795
Grand Total	1,837	\$2,387,847	\$1,300	11%	77	4%	1,913	\$2,497,733

Bendigo								VIC
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	162	\$104,576	\$646	-22%	29	15%	191	\$123,570
Merlot	186	\$110,292	\$594	-37%	3	2%	189	\$112,247
Pinot Noir	70	\$110,546	\$1,578	0%			70	\$110,546
Sangiovese	2				16	89%	18	\$41,410
Shiraz	279	\$347,837	\$1,246	7%	89	24%	368	\$458,220
Other red					<1	100%	<1	\$367
Red Total	699	\$677,908	\$970	-10%	138	16%	836	\$846,359
White								
Chardonnay	51	\$54,601	\$1,061	0%			51	\$54,601
Fiano					6	100%	6	\$10,432
Marsanne	2						2	\$6,900
Pinot Gris/Grigio	170						170	\$188,160
Riesling	45	\$51,381	\$1,136	0%			45	\$51,381
Roussanne	3						3	\$7,800
Viognier					10	100%	10	\$13,882
White Total	271	\$308,842	\$1,138	-20%	16	5%	287	\$333,156
Grand Total	970	\$986,750	\$1,017	-8%	153	14%	1,123	\$1,179,516

Geelong								VIC
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc	2				2	50%	4	\$14,105
Cabernet Sauvignon					20	100%	20	\$28,879
Merlot					6	100%	6	\$6,226
Nebbiolo					2	100%	2	\$4,406
Pinot Meunier	1				2	59%	3	\$10,944
Pinot Noir	9	\$25,604	\$2,709	-12%	407	98%	416	\$1,127,428
Sangiovese					8	100%	8	\$12,381
Shiraz	18	\$58,062	\$3,184	12%	175	91%	193	\$616,200
Tempranillo					1	100%	1	\$1,005
Other red					5	100%	5	\$14,965
Red Total	31	\$95,130	\$3,076	6%	628	95%	659	\$1,836,539
White								
Chardonnay	26	\$82,110	\$3,213	9%	289	92%	315	\$1,011,846
Marsanne					1	100%	1	\$1,992
Pinot Gris/Grigio	7				112	94%	119	\$316,260
Riesling					30	100%	30	\$47,059
Sauvignon Blanc	34	\$69,203	\$2,013	-5%	31	48%	66	\$132,307
Semillon	4						4	\$3,200
Viognier	1						1	\$1,680
Other white					1	100%	1	\$1,572
White Total	72	\$174,293	\$2,417	-8%	465	87%	537	\$1,515,916
Grand Total	103	\$269,423	\$2,614	-6%	1,093	91%	1,196	\$3,352,455

Goulburn Valley								VIC
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					7	100%	7	\$11,862
Cabernet Sauvignon	393	\$239,064	\$608	-11%	87	18%	480	\$291,907
Grenache	18				30	62%	48	\$30,255
Mataro/Mourvèdre	25				20	44%	45	\$27,222
Merlot	501	\$330,541	\$660	10%			501	\$330,541
Petit Verdot	51						51	\$30,480
Pinot Meunier					13	100%	13	\$28,102
Pinot Noir	33				663	95%	697	\$1,532,335
Sangiovese	164	\$110,377	\$672	0%			164	\$110,377
Shiraz	911	\$540,724	\$594	-11%	107	11%	1,018	\$604,536
Tempranillo	24						24	\$21,040
Red Total	2,120	\$1,371,651	\$647	-12%	928	30%	3,048	\$3,018,656
White								
Chardonnay	688	\$430,859	\$626	-20%	695	50%	1,383	\$866,062
Marsanne	1				180	99%	181	\$180,860
Pinot Gris/Grigio	276	\$176,197	\$637	0%	42	13%	318	\$202,803
Prosecco	42	\$48,887	\$1,167	0%			42	\$48,887
Riesling	152				75	33%	227	\$124,614
Roussanne					25	100%	25	\$33,234
Sauvignon Blanc	289	\$171,220	\$593	-42%	3	1%	292	\$173,188
Semillon	30						30	\$18,813
Verdelho					16	100%	16	\$19,039
Viognier					60	100%	60	\$85,697
Other white	4						4	\$5,433
White Total	1,482	\$936,060	\$632	-22%	1,096	43%	2,578	\$1,758,628
Grand Total	3,602	\$2,307,711	\$641	-16%	2,024	36%	5,626	\$4,777,285

Grampians								VIC
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					6	100%	6	\$9,528
Cabernet Sauvignon	9				29	76%	39	\$65,704
Durif	1						1	\$2,600
Graciano	1						1	\$2,280
Grenache	18	\$33,820	\$1,905	0%	9	34%	27	\$51,021
Mataro/Mourvèdre					1	100%	1	\$1,461
Merlot	1				5	83%	6	\$8,816
Pinot Meunier					10	100%	10	\$23,205
Pinot Noir	5				68	93%	73	\$131,164
Sangiovese	3				19	85%	22	\$44,040
Shiraz	294	\$407,829	\$1,389	2%	473	62%	766	\$1,064,301
Tempranillo	4	\$8,210	\$1,883	0%	1	19%	5	\$10,093
Touriga Nacional	1						1	\$1,140
Other red	<1				2	86%	3	\$8,663
Red Total	338	\$489,859	\$1,449	4%	623	65%	961	\$1,424,015
White								
Chardonnay	7				13	65%	20	\$30,694
Marsanne	3						3	\$4,950
Pinot Gris/Grigio	58	\$75,865	\$1,306	0%			58	\$75,865
Riesling	67				89	57%	156	\$240,248
Roussanne	1						1	\$1,650
Viognier	3						3	\$3,760
Other white	1				5	86%	6	\$10,587
White Total	141	\$202,175	\$1,439	3%	107	43%	247	\$367,754
Grand Total	479	\$692,034	\$1,446	3%	730	60%	1,208	\$1,791,769

Heathcote

VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					1	100%	1	\$1,144
Cabernet Sauvignon	360	\$330,976	\$920	-32%	63	15%	423	\$389,245
Durif	91				3	3%	93	\$104,983
Graciano	19						19	\$26,012
Grenache	313	\$403,996	\$1,289	-34%	35	10%	348	\$448,979
Lagrein	2				1	38%	3	\$9,891
Malbec	17				61	79%	77	\$194,946
Mataro/Mourvèdre	142	\$380,052	\$2,681	29%	11	7%	153	\$410,089
Merlot	68				82	55%	150	\$134,091
Montepulciano	6				4	40%	9	\$16,585
Nebbiolo	3				15	83%	18	\$48,452
Nero d'Avola	11				5	33%	17	\$29,083
Petit Verdot	1				2	63%	3	\$3,788
Pinot Noir	45				22	33%	67	\$87,135
Sangiovese	85	\$145,197	\$1,713	-14%	3	3%	88	\$150,337
Shiraz	1,952	\$2,607,474	\$1,335	14%	1,072	35%	3,025	\$4,039,112
Tempranillo	107	\$149,703	\$1,402	-0%	41	28%	148	\$207,231
Touriga Nacional	31						31	\$41,213
Other red	26				42	62%	68	\$120,534
Red Total	3,276	\$4,455,628	\$1,359	10%	1,464	31%	4,740	\$6,462,851

(continues)

Heathcote (continued)								VIC
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	1,513	\$1,069,012	\$707	0%	4	0%	1,517	\$1,071,605
Fiano	37	\$90,566	\$2,473	47%	2	6%	39	\$96,224
Gewürztraminer					2	100%	2	\$2,466
Marsanne	39				5	12%	44	\$41,011
Pinot Gris/Grigio	83						83	\$62,189
Riesling					8	100%	8	\$11,780
Roussanne	47				1	2%	48	\$43,170
Sauvignon Blanc	41						41	\$30,750
Vermentino	41	\$88,318	\$2,175	0%			41	\$88,318
Viognier	3				7	70%	10	\$17,908
Other white	36	\$77,862	\$2,152	0%	4	10%	40	\$85,403
White Total	1,840	\$1,502,434	\$817	-33%	33	2%	1,873	\$1,550,823
Grand Total	5,116	\$5,958,062	\$1,164	-6%	1,496	23%	6,613	\$8,013,673

King Valley

VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	9	\$15,950	\$1,794	0%	44	83%	53	\$94,195
Cabernet Franc					2	100%	2	\$3,232
Cabernet Sauvignon	58	\$68,138	\$1,184	-26%	40	41%	98	\$116,078
Durif					11	100%	11	\$10,735
Graciano					11	100%	11	\$20,170
Merlot	127	\$85,590	\$676	-4%	297	70%	424	\$286,551
Montepulciano					1	100%	1	\$1,321
Nebbiolo					43	100%	43	\$110,569
Nero d'Avola	10				1	9%	11	\$17,199
Petit Verdot					5	100%	5	\$6,402
Pinot Meunier	99				5	4%	104	\$186,730
Pinot Noir	719	\$1,451,313	\$2,017	22%	287	29%	1,006	\$2,030,213
Sangiovese	112	\$127,490	\$1,138	2%	828	88%	940	\$1,069,559
Shiraz	57	\$64,908	\$1,146	12%	61	52%	117	\$134,462
Tempranillo	17				102	86%	118	\$255,814
Touriga Nacional					16	100%	16	\$26,746
Other red	22				140	86%	162	\$239,325
Red Total	1,229	\$2,070,888	\$1,685	27%	1,893	61%	3,122	\$4,609,302

(continues)

King Valley (continued)								VIC
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	460	\$799,857	\$1,740	45%	663	59%	1,123	\$1,953,641
Chenin blanc					1	100%	1	\$1,536
Fiano	28	\$38,147	\$1,342	-1%	25	47%	53	\$71,734
Gewürztraminer	10				1	9%	11	\$12,474
Muscat à Petits Grains Blancs	21				9	31%	31	\$24,738
Pinot Gris/Grigio	1,367	\$1,847,037	\$1,351	11%	1,695	55%	3,063	\$4,136,591
Prosecco	3,407	\$4,084,771	\$1,199	5%	4,134	55%	7,541	\$9,041,950
Riesling	50	\$80,305	\$1,595	45%	240	83%	291	\$463,835
Sauvignon Blanc	475	\$479,693	\$1,009	5%	453	49%	928	\$936,859
Vermentino	4				5	56%	9	\$8,543
Other white	76	\$138,697	\$1,827	42%	155	67%	231	\$391,807
White Total	5,899	\$7,500,844	\$1,271	11%	7,382	56%	13,282	\$17,043,707
Grand Total	7,129	\$9,571,732	\$1,343	14%	9,275	57%	16,404	\$21,653,009

Mornington Peninsula								VIC
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon					8	100%	8	\$10,771
Merlot					8	100%	8	\$7,291
Pinot Meunier					3	100%	3	\$6,557
Pinot Noir	151	\$654,255	\$4,342	-1%	661	81%	812	\$3,524,148
Sangiovese	2				7	79%	9	\$32,830
Shiraz	16	\$55,697	\$3,376	-37%	45	73%	62	\$208,026
Tempranillo	8						8	\$25,482
Other red	2				4	65%	6	\$16,423
Red Total	180	\$747,984	\$4,164	-7%	735	80%	915	\$3,831,529
White								
Chardonnay	64	\$230,905	\$3,580	8%	381	86%	446	\$1,596,110
Fiano					1	100%	1	\$1,700
Gewürztraminer					1	100%	1	\$1,384
Marsanne					<1	100%	<1	\$356
Pinot Gris/Grigio	68	\$220,269	\$3,253	-3%	145	68%	213	\$693,417
Riesling	1				20	95%	21	\$63,555
Sauvignon Blanc	9	\$21,930	\$2,521	0%	21	71%	30	\$75,767
Viognier	2				4	65%	6	\$23,896
Other white	2				7	74%	9	\$22,230
White Total	146	\$492,272	\$3,362	1%	581	80%	728	\$2,478,416
Grand Total	326	\$1,240,256	\$3,804	-5%	1,317	80%	1,643	\$6,309,944

Murray Darling – Swan Hill (VIC)

VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	9,420	\$3,070,303	\$326	5%	6,313	40%	15,732	\$5,127,833
Durif	509	\$200,006	\$393	0%			509	\$200,006
Graciano	18						18	\$16,317
Grenache	359	\$116,058	\$323	-20%	841	70%	1,200	\$388,080
Malbec	293	\$124,808	\$426	0%	258	47%	551	\$234,492
Mataro/Mourvèdre					83	100%	83	\$30,558
Merlot	4,536	\$1,544,886	\$341	3%	2,941	39%	7,478	\$2,546,545
Montepulciano	21						21	\$19,462
Muscat à Petits Grains Rouges	130	\$71,554	\$552	-6%	25	16%	154	\$85,229
Nero d'Avola	5				6	59%	11	\$13,212
Petit Verdot	263				77	23%	341	\$90,460
Pinot Noir	4,194	\$2,887,089	\$688	-12%			4,194	\$2,887,089
Ruby Cabernet	25				53	68%	78	\$77,527
Sangiovese	425	\$183,984	\$433	8%	587	58%	1,011	\$438,169
Shiraz	13,549	\$4,448,113	\$328	7%	14,316	51%	27,865	\$9,148,270
Tempranillo	56				299	84%	355	\$246,042
Other red	1,570	\$691,462	\$440	-4%	2,880	65%	4,450	\$2,795,364
Red Total	35,372	\$13,513,424	\$382	7%	28,679	45%	64,051	\$24,344,654

(continues)

Murray Darling – Swan Hill (VIC) (continued)

VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	42,470	\$15,281,435	\$360	-6%	8,746	17%	51,216	\$18,428,576
Chenin blanc	60						60	\$22,618
Colombard	5,538	\$1,747,335	\$316	4%	196	3%	5,734	\$1,809,072
Fiano	202	\$129,175	\$639	6%	44	18%	246	\$157,555
Gewürztraminer	117						117	\$44,331
Muscat à Petits Grains Blancs	193						193	\$56,048
Muscat Gordo Blanco	7,703	\$2,505,165	\$325	-2%	2,533	25%	10,236	\$3,328,737
Pinot Gris/Grigio	6,957	\$3,726,713	\$536	-2%	2,823	29%	9,781	\$5,239,042
Prosecco	2,362	\$1,596,456	\$676	-7%	261	10%	2,623	\$1,773,128
Riesling	191	\$75,030	\$394	1%	340	64%	530	\$208,785
Sauvignon Blanc	9,263	\$5,006,620	\$540	-3%	729	7%	9,992	\$5,400,577
Semillon	3,189	\$975,787	\$306	1%	3,376	51%	6,565	\$2,009,030
Vermentino	165	\$82,275	\$498	0%			165	\$82,275
Viognier	223	\$73,011	\$327	0%			223	\$73,011
Other white	759	\$313,590	\$413	6%	833	52%	1,592	\$1,105,049
White Total	79,392	\$31,635,589	\$398	-7%	19,882	20%	99,273	\$39,737,833
Grand Total	114,763	\$45,149,013	\$393	-1%	48,561	30%	163,325	\$64,082,488

Rutherglen								VIC
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					7	100%	7	\$10,647
Cabernet Sauvignon	12				93	89%	105	\$94,409
Durif	49	\$73,790	\$1,510	13%	360	88%	409	\$617,604
Graciano					1	100%	1	\$2,249
Grenache	3				21	87%	24	\$33,956
Lagrein					1	100%	1	\$1,652
Malbec	5				16	76%	21	\$17,082
Mataro/Mourvèdre	2				11	85%	12	\$17,447
Merlot					28	100%	28	\$27,084
Muscat à Petits Grains Rouges	30	\$52,823	\$1,770	0%	260	90%	290	\$512,668
Nebbiolo	1						1	\$608
Petit Verdot					5	100%	5	\$6,427
Pinot Noir	11				32	74%	44	\$56,530
Ruby Cabernet					8	100%	8	\$7,812
Sangiovese	30				44	59%	74	\$62,773
Shiraz	112	\$120,664	\$1,076	17%	851	88%	963	\$1,036,206
Tempranillo	11				88	89%	99	\$138,819
Touriga Nacional					21	100%	21	\$34,693
Other red					51	100%	51	\$91,014
Red Total	266	\$324,764	\$1,223	12%	1,898	88%	2,163	\$2,769,679
[continues]								

Rutherglen (continued)								VIC
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	9				98	92%	107	\$48,028
Chenin blanc					4	100%	4	\$5,121
Fiano	4				36	91%	40	\$51,896
Gewürztraminer					3	100%	3	\$3,347
Marsanne	9				30	77%	39	\$53,002
Muscat à Petits Grains Blancs	71				47	40%	118	\$218,110
Pinot Gris/Grigio					19	100%	19	\$27,521
Riesling					32	100%	32	\$49,365
Roussanne					20	100%	20	\$26,204
Sauvignon Blanc					2	100%	2	\$2,614
Semillon					8	100%	8	\$9,649
Viognier	5				22	81%	27	\$36,240
Other white	31	\$53,504	\$1,720	0%	151	83%	182	\$269,249
White Total	129	\$213,127	\$1,648	32%	471	78%	600	\$800,347
Grand Total	395	\$537,891	\$1,362	20%	2,369	86%	2,764	\$3,570,026

Upper Goulburn								VIC
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					1	100%	1	\$2,182
Cabernet Sauvignon					10	100%	10	\$13,833
Malbec					7	100%	7	\$9,366
Merlot	5				10	69%	15	\$11,141
Nebbiolo	1						1	\$1,500
Pinot Meunier	1						1	\$2,800
Pinot Noir	509	\$1,191,953	\$2,342	24%	19	4%	528	\$1,237,343
Sangiovese					12	100%	12	\$17,395
Shiraz	27				22	45%	49	\$54,839
Tempranillo	2				9	86%	11	\$19,105
Other red					7	100%	7	\$11,228
Red Total	544	\$1,232,455	\$2,266	22%	97	15%	641	\$1,380,732
White								
Chardonnay	264	\$567,240	\$2,150	41%	9	3%	272	\$585,919
Fiano					2	100%	2	\$3,511
Gewürztraminer					27	100%	27	\$34,058
Marsanne	3						3	\$4,166
Pinot Gris/Grigio	110	\$154,339	\$1,403	-20%	34	24%	144	\$202,352
Riesling	3				35	93%	37	\$61,722
Sauvignon Blanc	18				7	29%	25	\$52,517
Semillon					3	100%	3	\$3,453
Vermentino	2				4	72%	5	\$9,787
White Total	398	\$770,082	\$1,934	23%	121	23%	519	\$957,484
Grand Total	942	\$2,002,537	\$2,126	22%	217	19%	1,160	\$2,338,216

Yarra Valley

VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	2				1	41%	3	\$6,684
Cabernet Franc	9	\$17,545	\$1,935	0%	22	71%	31	\$60,068
Cabernet Sauvignon	50	\$100,011	\$1,986	-4%	237	82%	288	\$571,155
Grenache	3				22	88%	25	\$85,915
Malbec	3				18	87%	21	\$65,286
Mataro/Mourvèdre	3				7	68%	10	\$19,502
Merlot	71	\$132,762	\$1,880	-1%	97	58%	167	\$314,826
Nebbiolo	7				57	89%	64	\$261,728
Petit Verdot	5				7	60%	12	\$21,700
Pinot Meunier	48	\$165,709	\$3,476	8%	3	6%	51	\$175,790
Pinot Noir	1,829	\$5,469,432	\$2,990	-1%	2,068	53%	3,897	\$11,654,767
Sangiovese	27				107	80%	134	\$292,083
Shiraz	151	\$339,152	\$2,253	2%	450	75%	601	\$1,353,716
Tempranillo	5				<1	6%	5	\$11,486
Touriga Nacional					2	100%	2	\$3,386
Other red	5				56	91%	61	\$143,095
Red Total	2,217	\$6,379,286	\$2,876	1%	3,154	59%	5,371	\$15,041,186

(continues)

Yarra Valley (continued)

VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	1,571	\$3,974,176	\$2,529	-5%	1,366	46%	2,937	\$7,428,116
Chenin blanc					<1	100%	<1	\$612
Colombard	<1						<1	\$654
Gewürztraminer					6	100%	6	\$7,871
Grüner Veltliner					5	100%	5	\$10,460
Marsanne					6	100%	6	\$8,690
Pinot Gris/Grigio	134	\$341,607	\$2,544	6%	205	60%	339	\$863,120
Riesling	22				42	66%	63	\$92,139
Roussanne					3	100%	3	\$3,723
Sauvignon Blanc	48	\$114,132	\$2,367	-10%	55	53%	103	\$243,668
Semillon	2				12	85%	14	\$28,500
Verdelho	3				3	48%	5	\$13,819
Viognier	8				29	78%	37	\$106,668
Other white	28				51	64%	80	\$163,801
White Total	1,817	\$4,568,666	\$2,514	-4%	1,782	50%	3,599	\$8,971,842
Grand Total	4,034	\$10,947,952	\$2,713	-2%	4,936	55%	8,971	\$24,013,028

Geographe								WA
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	1				1	35%	2	\$4,808
Cabernet Sauvignon	41				96	70%	137	\$167,836
Graciano					1	100%	1	\$2,006
Grenache	22	\$43,835	\$1,968	7%	26	54%	48	\$95,279
Malbec					23	100%	23	\$31,189
Mataro/Mourvèdre	3				12	78%	16	\$28,902
Merlot	29				20	41%	49	\$42,047
Montepulciano	2				1	32%	2	\$6,457
Muscat à Petits Grains Rouges					12	100%	12	\$20,862
Nebbiolo					2	100%	2	\$4,922
Nero d'Avola					2	100%	2	\$2,662
Petit Verdot					1	100%	1	\$2,101
Sangiovese					<1	100%	<1	\$539
Shiraz	191	\$254,717	\$1,336	4%	99	34%	289	\$386,638
Tempranillo	56	\$94,504	\$1,675	4%	24	30%	80	\$134,648
Touriga Nacional	1				2	63%	3	\$6,683
Other red	1				14	92%	15	\$26,929
Red Total	349	\$487,898	\$1,399	7%	336	49%	684	\$964,507
(continues)								

Geographe (continued)

WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	236	\$361,484	\$1,529	6%	112	32%	348	\$532,212
Chenin blanc	8				10	57%	18	\$23,491
Fiano					4	100%	4	\$6,381
Muscat à Petits Grains Blancs	2				3	64%	4	\$11,213
Riesling	8				10	56%	19	\$26,114
Sauvignon Blanc	166	\$186,861	\$1,128	14%	137	45%	303	\$341,570
Semillon	195	\$208,905	\$1,070	23%	61	24%	256	\$273,774
Vermentino	3				<1	5%	4	\$6,393
Other white					7	100%	7	\$8,971
White Total	618	\$788,962	\$1,276	15%	344	36%	962	\$1,230,119
Grand Total	967	\$1,276,859	\$1,321	9%	679	41%	1,646	\$2,194,626

Great Southern

WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					18	100%	18	\$28,736
Cabernet Sauvignon	494	\$1,380,480	\$2,793	13%	247	33%	742	\$2,071,309
Grenache	19	\$38,523	\$2,043	0%	35	65%	54	\$110,015
Malbec	60	\$193,744	\$3,221	-2%	42	41%	102	\$327,444
Mataro/Mourvèdre	5				15	74%	20	\$59,925
Merlot					54	100%	54	\$51,730
Petit Verdot					1	100%	1	\$1,840
Pinot Meunier					3	100%	3	\$6,245
Pinot Noir	17				124	88%	140	\$354,285
Shiraz	781	\$1,782,092	\$2,282	9%	424	35%	1,204	\$2,748,905
Tempranillo	14				16	53%	29	\$58,180
Touriga Nacional					3	100%	3	\$4,898
Other red					<1	100%	<1	\$263
Red Total	1,390	\$3,479,793	\$2,504	11%	980	41%	2,370	\$5,823,774

(continues)

Great Southern (continued)

WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	279	\$564,763	\$2,027	3%	284	50%	562	\$1,139,726
Fiano	18						18	\$46,050
Gewürztraminer	3				20	88%	23	\$40,988
Grüner Veltliner					5	100%	5	\$11,132
Marsanne					1	100%	1	\$712
Pinot Gris/Grigio	25	\$52,841	\$2,141	0%			25	\$52,841
Riesling	167	\$338,488	\$2,030	4%	299	64%	466	\$945,864
Sauvignon Blanc	187	\$250,233	\$1,337	4%	271	59%	458	\$611,830
Semillon	215				163	43%	377	\$439,918
Vermentino	6				<1	6%	6	\$17,697
Viognier	7				2	18%	9	\$12,969
Other white	2				1	34%	3	\$4,608
White Total	908	\$1,538,314	\$1,695	11%	1,045	54%	1,952	\$3,324,334
Grand Total	2,297	\$5,018,107	\$2,184	10%	2,025	47%	4,322	\$9,148,108

Margaret River

WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera					1	100%	1	\$1,026
Cabernet Franc	32	\$65,836	\$2,082	7%	42	57%	74	\$153,527
Cabernet Sauvignon	2,597	\$5,637,800	\$2,172	4%	2,340	47%	4,937	\$10,719,595
Graciano					92	100%	92	\$167,063
Grenache	17				32	66%	48	\$92,716
Lagrein					3	100%	3	\$6,330
Malbec	98	\$275,185	\$2,808	3%	208	68%	306	\$858,056
Mataro/Mourvèdre	6				3	34%	9	\$18,918
Merlot	451	\$648,139	\$1,438	3%	330	42%	781	\$1,122,793
Montepulciano					3	100%	3	\$5,678
Muscat à Petits Grains Rouges	37	\$58,748	\$1,609	13%	8	19%	45	\$72,182
Nebbiolo	1				4	82%	4	\$8,810
Petit Verdot	22	\$63,230	\$2,874	0%	56	72%	78	\$224,584
Pinot Noir	49	\$96,093	\$1,957	0%	49	50%	98	\$191,701
Sangiovese	20	\$37,798	\$1,925	6%	9	31%	28	\$54,704
Shiraz	1,575	\$2,378,228	\$1,510	4%	1,496	49%	3,071	\$4,635,933
Tempranillo	110	\$200,849	\$1,833	2%	54	33%	163	\$299,036
Touriga Nacional					10	100%	10	\$16,158
Other red	5				18	77%	23	\$36,800
Red Total	5,019	\$9,516,882	\$1,897	5%	4,755	49%	9,774	\$18,685,609

(continues)

Margaret River (continued)

WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	2,320	\$5,432,857	\$2,342	6%	2,595	53%	4,915	\$11,509,077
Chenin blanc	478	\$573,526	\$1,200	3%	139	23%	617	\$740,165
Fiano	4				19	84%	22	\$35,651
Gewürztraminer					7	100%	7	\$9,226
Marsanne					6	100%	6	\$9,240
Muscat à Petits Grains Blancs					3	100%	3	\$3,907
Muscat Gordo Blanco					9	100%	9	\$8,676
Pinot Gris/Grigio	51	\$86,775	\$1,697	-4%	92	64%	143	\$242,315
Prosecco					12	100%	12	\$14,444
Riesling					2	100%	2	\$3,721
Sauvignon Blanc	2,838	\$4,216,303	\$1,486	4%	2,587	48%	5,424	\$8,059,268
Semillon	2,104	\$2,743,937	\$1,304	-1%	2,381	53%	4,486	\$5,849,568
Verdelho	12				56	82%	69	\$68,630
Vermentino	16				9	35%	25	\$40,169
Viognier	20	\$27,492	\$1,386	-8%	39	66%	59	\$81,376
Other white					20	100%	20	\$33,170
White Total	7,843	\$13,124,847	\$1,673	6%	7,976	50%	15,819	\$26,708,602
Grand Total	12,862	\$22,641,728	\$1,761	5%	12,731	50%	25,593	\$45,394,211

Pemberton								WA
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					2	100%	2	\$2,456
Cabernet Sauvignon					6	100%	6	\$8,950
Malbec					4	100%	4	\$5,017
Merlot					38	100%	38	\$36,553
Pinot Meunier	1						1	\$2,575
Pinot Noir	38	\$76,756	\$2,031	-6%	59	61%	97	\$196,204
Shiraz					20	100%	20	\$29,837
Other red					7	100%	7	\$10,906
Red Total	39	\$79,331	\$2,044	-6%	135	78%	173	\$292,498
White								
Chardonnay	199	\$451,689	\$2,274	-1%	281	59%	480	\$1,091,379
Gewürztraminer	1				<1	20%	2	\$2,902
Marsanne					2	100%	2	\$2,846
Pinot Gris/Grigio	46	\$80,831	\$1,771	1%	10	18%	56	\$98,322
Prosecco	18				24	57%	42	\$66,507
Riesling					16	100%	16	\$25,088
Roussanne					1	100%	1	\$666
Sauvignon Blanc	297	\$441,593	\$1,488	2%	574	66%	871	\$1,295,676
Semillon					53	100%	53	\$64,907
Other white	1				2	68%	3	\$5,859
White Total	561	\$1,006,520	\$1,794	3%	963	63%	1,524	\$2,654,152
Grand Total	600	\$1,085,851	\$1,810	3%	1,098	65%	1,698	\$2,946,650

Swan District

WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	1				82	98%	84	\$126,243
Durif					3	100%	3	\$2,839
Grenache	54	\$88,848	\$1,650	6%	34	39%	88	\$144,767
Malbec					8	100%	8	\$10,506
Merlot	1				9	92%	9	\$12,762
Montepulciano					<1	100%	<1	\$961
Muscat à Petits Grains Rouges	2						2	\$3,202
Petit Verdot	2				8	78%	10	\$15,608
Sangiovese	5						5	\$5,640
Shiraz	19	\$27,504	\$1,418	6%	80	80%	99	\$140,244
Tempranillo	6				9	60%	16	\$29,415
Touriga Nacional	2				2	53%	4	\$7,740
Other red					9	100%	9	\$14,380
Red Total	92	\$147,261	\$1,598	11%	244	73%	336	\$514,306

(continues)

Swan District (continued)

WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	2				238	99%	239	\$382,243
Chenin blanc	24	\$30,636	\$1,251	10%	683	97%	708	\$885,628
Fiano	4				19	84%	23	\$43,206
Gewürztraminer	2						2	\$2,808
Muscat à Petits Grains Blancs	2				5	77%	7	\$10,469
Muscat Gordo Blanco					6	100%	6	\$5,660
Pinot Gris/Grigio					71	100%	71	\$100,803
Sauvignon Blanc					3	100%	3	\$4,081
Semillon	6				11	65%	17	\$18,882
Verdelho	61	\$65,013	\$1,068	6%	393	87%	454	\$484,380
Viognier					5	100%	5	\$6,832
Other white	3				145	98%	148	\$229,278
White Total	104	\$119,933	\$1,159	5%	1,578	94%	1,682	\$2,174,269
Grand Total	196	\$267,194	\$1,365	7%	1,822	90%	2,017	\$2,688,576

Wine Australia

Published July 2024 © Wine Australia

Note: data published in this report supercedes that in earlier reports. Minor variations in reported figures can occur due to data revisions.

Any questions about the report should be directed to:

Wine Australia Market Insights

+61 8 8228 2000

market.insights@wineaustralia.com

Disclaimer

This information has been made available to assist on the understanding that Wine Australia is not rendering professional advice. Wine Australia does not accept responsibility for the results of any actions taken on the basis of the information contained in this report, nor for the accuracy, currency or completeness of any material contained in it. Wine Australia expressly disclaims all and any liability and responsibility to any person in respect of consequences of anything done in respect of reliance, whether wholly or in part, upon this report.

About Wine Australia

Wine Australia supports a competitive wine sector by investing in research, development and adoption (RDA), growing domestic and international markets, and protecting the reputation of Australian wine.

Wine Australia is an Australian Commonwealth Government statutory authority, established under the Wine Australia Act 2013, and funded by grape growers and winemakers through levies and user-pays charges and the Australian Government, which provides matching funding for R&I investments.