Wine Australia providing insights on Australian Wine

Variety snapshot 2019 - Merlot

Variety	Merlot	
Colour	Red	

Plantings

Source: ABS National Vineyard Survey 2015	Merlot	All varieties
Area planted in Australia (hectares)	8,477	135,133
Percentage of total area	6.3%	
Percentage of red varieties	9.8%	

Crush

Source: National Vintage Survey 2019	Merlot	All varieties
Tonnes crushed in 2019	118,117	1,728,454
Percentage of total crush	6.8%	
Percentage of red crush	12.5%	

Top five regions % of total crush	Merlot	All varieties
Murray Darling - Swan Hill	28%	22%
Riverland	26%	30%
Riverina	19%	19%
Langhorne Creek	4%	3%
Wrattonbully	4%	2%
Others	20%	24%

Exports

Source: Wine Australia Wine Export Approval System 2018-19

Exports by variety content	Merlot	All varieties
Exports by variety content in 2018-19 ('000 litres)	55,160	800,925
Percentage of total exports	6.9%	
Percentage of red exports	12.4%	

Label claim exports (bottled only)		lerlot and	All bottled wine exports
Total exports ('000 litres) in 2018-19		24,961	376,204
Change in volume from 2017-18	•	-15%	8%
Average value per litre		\$4.18	\$5.94

Top five export destinations and share of exports	Merlot and Merlot blends	All bottled wine exports
United States Of America	34%	24%
China, Pr	26%	32%
United Kingdom	10%	13%
New Zealand	7%	4%
Netherlands	4%	2%
Others	18%	26%

Top five varietal label claims with Merlot in the name

Merlo

Cabernet Sauvignon/Merlot

Shiraz/Cabernet Sauvignon/Merlot

Shiraz/Merlot

Cabernet Sauvignon/Shiraz/Merlot

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Hectares Historical plantings

12,000 Merlot

10,000
8,000
6,000
4,000
2,000

0 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2012 2015

10 Total 9,330 10,101 10,352 10,804 10,816 10,593 10,790 10,764 11,038 10,073 9,286 8,477





