

Global Supply Monitor 2022

Global wine production (million litres)

Country	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021*	2022**	YoY change	5-year average
Italy	4,562	5,400	4,470	5,000	5,090	4,250	5,480	4,750	4,910	5,020	5,030	→	4,882
France	4,155	4,200	4,670	4,740	4,520	3,640	4,920	4,220	4,670	3,760	4,420	↑	4,242
Spain	3,112	4,531	3,821	3,730	3,930	3,250	4,490	3,370	4,090	3,500	3,300	↓	3,740
USA	2,170	2,360	2,370	2,210	2,360	2,450	2,610	2,560	2,280	2,410	2,310	↓	2,462
Argentina	1,178	1,498	1,520	1,340	940	1,180	1,450	1,300	1,080	1,250	1,140	↓	1,252
Australia	1,211	1,219	1,186	1,191	1,310	1,370	1,270	1,200	1,090	1,480	1,307	↓	1,282
South Africa	1,057	1,098	1,132	1,120	1,050	1,080	950	970	1,040	1,060	1,040	→	1,020
Chile	1,255	1,282	1,050	1,290	1,010	950	1,290	1,190	1,030	1,340	1,240	↓	1,160
World Total	25,820	28,890	26,860	27,440	26,880	24,800	29,400	25,800	26,300	26,200	25,987	→	26,500

Source: OIV, Ciatti, IWSR, Wine Australia and local industry sources

* OIV provisional figures May 2022
** OIV first estimates Oct 2022

2022 vintage report

The global harvest in 2022 is estimated by the OIV to be 25.9 billion litres, down 1 per cent compared with 2021. Global wine production has been stable at around 26 billion litres for the past 4 years.

Northern hemisphere

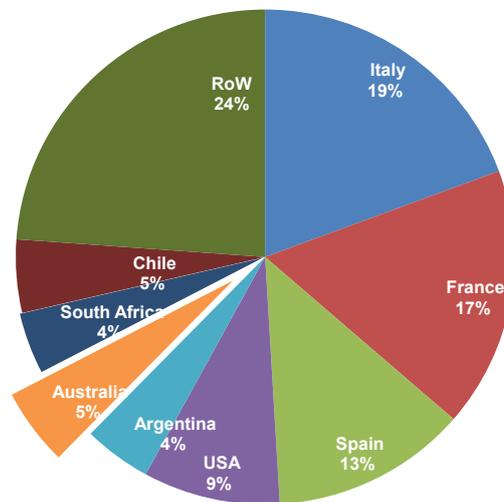
The northern hemisphere harvest was slightly higher than in 2021, with favourable conditions in the two largest EU producing countries (Italy and France), while Spain had a reduced harvest due to drought and limited access to water. The same was generally true for the USA, which is expected to have a harvest 4% lower than last year.

Southern hemisphere

After a record high production in 2021, the Southern Hemisphere producers generally had smaller crops compared with the previous year but still above the 5-year average (except for Argentina). Australia had the largest decline, after prevailing La Nina conditions generally produced cool, wet conditions and winemakers made adjustments following the previous record crush.

New Zealand was the exception, producing a record crop in 2022 after being the only Southern hemisphere to have a below-average crop in 2021.

Estimated world wine production by country 2022



Global wine production in 2022 is estimated based on preliminary reports to be just under 26 billion litres. This is 1 per cent below the 2021 harvest and slightly (2 per cent) below the 5-year average. It is the fifth time in the past 6 years that the global vintage has been below average.

Wine Australia providing insights on Australian Wine

Global Supply Monitor 2022

Global wine consumption (million litres)

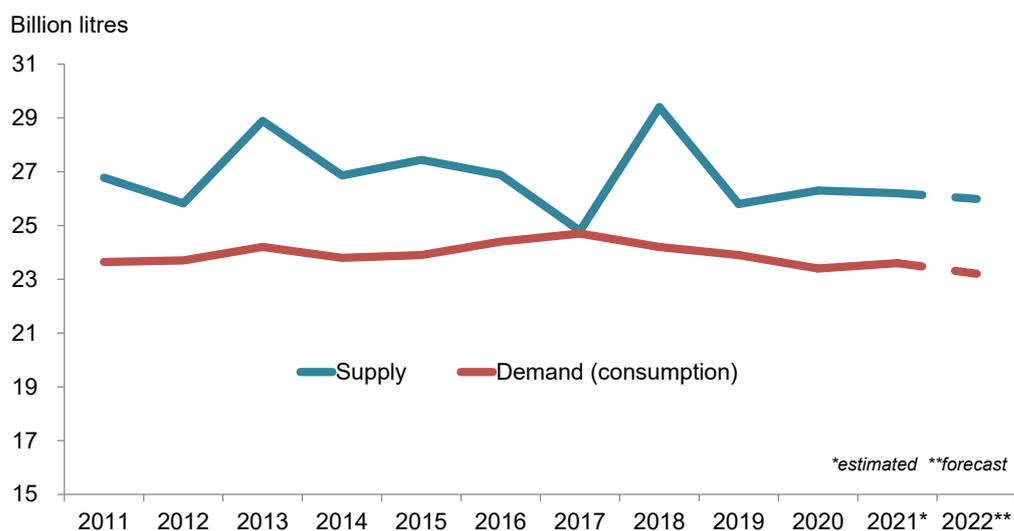
Country	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021*	2022**
USA	2,935	3,080	3,060	3,090	3,130	3,270	3,360	3,420	3,290	3,310	3,261
France	2,449	2,780	2,750	2,730	2,710	2,860	2,600	2,470	2,320	2,520	2,458
Italy	2,399	2,080	1,950	2,140	2,240	2,260	2,240	2,260	2,420	2,420	2,409
Germany	1,979	2,040	2,030	2,050	2,020	1,970	2,000	1,980	1,980	1,980	1,998
United Kingdom	1,373	1,270	1,260	1,270	1,290	1,310	1,290	1,300	1,340	1,340	1,293
Spain	970	980	980	980	990	1,050	1,090	1,070	960	1,050	1,128
China	2,021	1,650	1,550	1,810	1,920	1,930	1,760	1,500	1,240	1,050	956
Russia	1,127	1,040	960	970	1,010	1,040	990	1,000	1,030	1,050	952
Argentina	1,029	1,040	990	1,030	940	890	840	850	940	840	835
Australia	543	540	540	550	540	540	530	590	595	560	545
Portugal	492	490	460	480	470	520	510	540	460	460	487
World Total	23,703	24,200	23,800	23,900	24,400	24,700	24,200	23,900	23,400	23,600	23,206

Source: OIV and IWSR

* OIV preliminary figures May 2022

** Wine Australia estimates based on IWSR forecast growth rates.

World wine consumption in 2021 is estimated by the OIV to be 23.6 billion litres, a 1% increase compared with 2020 and slightly higher than earlier forecasts. However, based on IWSR forecasts for growth, consumption in 2022 is expected to decline by 2%, which would mean a total of 23.2 billion litres, the lowest for at least 10 years and 11% below production.



About Wine Australia: Wine Australia supports a competitive wine sector by investing in research, development and adoption (RDA), growing domestic and international markets and protecting the reputation of Australian wine.

Wine Australia is an Australian Commonwealth Government statutory authority, established under the Wine Australia Act 2013, and funded by grape growers and winemakers through levies and user-pays charges and the Australian Government, which provides matching funding for RDA investments.

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